

SSAS LITE FEE MENU

Set up, online access, and management of your own pension fund for a flat subscription, with online support included.

**£495 once off
Installation Fee**

**Annual Administration
and Online Services
Fee
£495 p.a.**

Our Package covers all your day-to-day needs

Set up of your SSAS
Tax registration of your SSAS
Filing of your SSAS tax return
Filing of your SSAS event reports
Set up and administration of pension bank account
Set up and administration of share trading and investment accounts.
Retirement calculations
Comprehensive indemnity insurance
Online and technology apps
Call back and web service

Other Services available on great terms

Loan and borrowing services
Commercial mortgage services
Will and estate planning
FCA regulated investment advice
FCA regulated transfer advice, assistance on other pensions
Pension payroll service
Divorce, death, wind up and payouts
SSAS Takeover Services
SSAS 1-1 consultancy and planning advice

Notes:

These costs exclude VAT (where applicable)
Both installation and annual administration is in the first year to you or your business.
Annual administration cost from the 2nd year is charged to the pension fund.