

Esther Salmon <esther@retirement.capital>

Applications & User Access form

1 message

Sanderson, Christopher (CAPB) < Chris.Sanderson@santander.co.uk>	11 January	2022 at	15:09
To: Esther Salmon <esther@retirement.capital>, Georgina Martin <georginam@retirement.capital< td=""><td>al></td><td></td><td></td></georginam@retirement.capital<></esther@retirement.capital>	al>		

Confidential

Good Afternoon Esther,

Please send all applications by scanned e-mail to capbnewbusdocs@santander.co.uk

Please ensure the name of the scheme and the main correspondence post code is quoted in the title of the e-mail. Should you wish to password protect the document/s please do so with: CACV19!

I have also attached our User Access for to enable us to register individuals for online access to our new Intermediary Workspace. Just to outline the requirements for any user of member of staff. For;

View-only users - signed User Access form

Authorised signatories – signed user access form in addition to x2 forms of certified copy ID.

As of writing only David has a profile set up and created as Director of RC Administration Ltd.

Once completed please return the forms to be by scanned e-mail.

Kind Regards,



Chris Sanderson

Relationship Director | Central, North & Yorkshire

Cater Allen Private Bank

+44 (0)7809 232 318 email: chris.sanderson@caterallen.co.uk

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Intermediary Workspace NEW user access request.pdf