

Mr I Lazenby  
Cranfords Trustees Limited  
Office 12  
Venture Wales Building  
Merthyr Tydfil  
Pentrebach  
CF48 4DR

Date: 21 June 2023  
Our Ref: VAN/04412231/CM  
Helpline: 0800 408 2065  
Your Ref:

Dear Mr Lazenby

**Vanguard LifeStrategy 100% Equity Fund**  
**Account number: 2371**

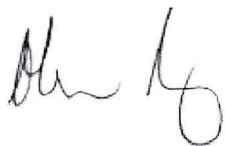
We are writing to request you complete the enclosed Individual Self-Certification form.

This is required as you hold reportable role type on your investment and we need to update your tax details on our system. We are sorry for any inconvenience this may cause.

Once you have completed the form, please quote the number 00502317, on the document before returning it to us in the pre-paid envelope provided.

If you need any further information please call a member of our team on 0800 408 2065.

Yours sincerely



**Ollie Rabley**  
**Chief Operating Officer, Finance**

Enclosure(s): Self Certification Form (Individual)  
Pre-paid envelope

Client Id:

Office Use Only: USDECS

**Individual Self-Certification Form****Tax Residency**

Tax regulations<sup>1</sup> require us to collect information about each investor's tax residency<sup>2</sup>. In certain circumstances (including if we do not receive a valid self-certification from you) we will be obliged to share information about your account(s) with Her Majesty's Revenue & Customs (HMRC) who may in turn share this information with any or all participating tax jurisdictions<sup>3</sup>.

Please indicate all countries in which you are resident for tax purposes and your associated Tax Identification Number(s) in the table below. If you are also a US citizen you must include United States in this table along with your US Tax Identification Number. If you have any questions about your tax residency<sup>2</sup>, please contact your tax adviser.

Country/Countries of Tax Residency	Tax Identification Number*

**Declaration**

I declare that the information provided on this form is, to the best of my knowledge and belief, accurate and complete.

I agree to notify Vanguard Investments UK immediately if any of this information changes in the future.

Name (please print in full):

Permanent Residence Address:


Post Code \_\_\_\_\_ Country \_\_\_\_\_

Date of Birth (dd/mm/yyyy)\*:


Signature:

Date (dd/mm/yyyy):


<sup>1</sup> The term "tax regulations" refers to the International Tax Compliance Regulations 2015 which implements the Foreign Account Tax Compliance Act (FATCA) and the OECD Common Reporting Standard for Automatic Exchange of Financial Account Information (CRS).

<sup>2</sup> In general, you are tax resident where you are liable to taxes, based on where you live and work permanently although different jurisdictions have different rules in relation to tax residency. If in doubt, please contact your tax adviser.

<sup>3</sup> Those countries that have agreed to exchange information under FATCA and the CRS<sup>1</sup>.

\* If you are a UK Tax resident and not a tax resident anywhere else and also not a US citizen, you are not required to provide details of your 'Tax Identification Number' or 'Date of Birth', or if you are not resident in a jurisdiction that is reportable under CRS or FATCA and also not a US citizen, you are not required to provide your 'Tax Identification Number' or 'Date of Birth'.

Please return this form to:

**Vanguard Investments UK, Limited PO Box 10315, Chelmsford, CM99 2AT**