

Benefit Crystallisation Event  
Member Questionnaire

Scheme Name: AB&A Pension Fund

Member Name: AUSPA BROADBENT

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

I wish to draw down the maximum amount of 75% TAX FREE FUNDS

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

☒ No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: you have details

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme  
% SLA

NO other scheme

Signed: [Signature]

Date: 24/2/2023

Beneficiary Account Details

Account Name:

Account number:

Sort Code

Reference

Please send to VARIAN  
RAVENSCLIFF