

# LOUISE WALTON

HAIRDRESSING LIMITED

Louise Walton  
1 St Petersgate  
Stockport  
SK1 1EB  
28/06/2022

Mr. David Roy Carlisle  
332 Turncroft Lane  
Offerton  
Stockport  
SK1 4BP

Dear David,

**D&L Pension Scheme ("the Scheme")**

We are pleased to confirm that the Scheme has now been tax registered with HMRC and can accept pension contributions.

The Rules of the Scheme allow us and you to make contributions to the Scheme.

The Company, in its capacity as the sponsoring employer of the Scheme has made a contribution of £200 as the first contribution for your benefit and will continue to be paid on monthly basis at the rate of £50.

The Company shall, subject to the performance of the Company, make further contributions as part of your emolument terms. The maximum contribution rate is £40,000 in any one fiscal year, less any contributions paid into pensions by you or another in the same tax year.

You will be further limited by the lifetime allowance, which at the date of this letter is £1,073,100.

You will receive an annual statement each year detailing the amount of contributions paid and the valuation of your benefits in the Scheme from the Scheme Administrator. This is accessible via your online account.

The Scheme Administrator shall monitor the lifetime allowance and you must notify the Scheme Administrator of contributions paid to other pensions, plus the value of those pensions each year to avoid any excess tax assessment that may be applied.

The Scheme is a small self-administered scheme and as such is exempt under Pensions Act 1995 from a statutory provision of an annual contribution schedule. However, you can view in your online account all contributions paid by you and the Company in the contributions section.

Further information is also available in your membership guide, which sets out the tax rules applying to pension contributions.

Yours sincerely,



Louise Anne Walton

**Louise Walton Hairdressing Limited**

# LOUISE WALTON

HAIRDRESSING LIMITED

Louise Walton  
1 St Petersgate  
Stockport  
SK1 1EB  
28/06/2022

Dear Sir/Madam,

This letter is to confirm that:

- **Louise Walton Hairdressing Limited** acts as the sponsoring employer for the scheme called '**D&L Pension Scheme**'
- David Roy Carlisle is employed by the company **Louise Walton Hairdressing Limited**
- David Roy Carlisle has been in employment by **Louise Walton Hairdressing Limited** since 04-01-2022

Should you have any questions please contact Louise Anne Walton – Director

Kind regards,



Louise Anne Walton- Director

# P60 End of Year Certificate

Tax year to 5 April **2022**

**To the employee:**

Please keep this certificate in a safe place as **you will need it if you have to fill in a tax return. You also need it to make a claim for tax credits and Universal Credit or to renew your claim.**

It also helps you check that your employer is using the correct National Insurance number and deducting the right rate of National Insurance contributions.

**By law you are required to tell HM Revenue and Customs about any income that is not fully taxed, even if you are not sent a tax return.**

HM Revenue and Customs

The figures marked \* should be used for your tax return, if you get one

## Employee's details

Surname: Carlisle  
Forenames or initials: David Roy  
National Insurance number: NZ 20 36 49 C  
Works/payroll number: 2

## Pay and Income Tax details

	Pay	Tax deducted
	£	£
In previous employment(s)	0.00	0.00
In this employment	* 1500.00	0.00
Total for year	1500.00	0.00
Final tax code	1257L M1	

## National Insurance contributions in this employment

NIC table letter	Earnings at the Lower Earnings Limit (LEL) (where earnings are equal to or exceed the LEL)	Earnings above the LEL, up to and including the Primary Threshold (PT)	Earnings above the PT, up to and including the Upper Earnings Limit (UEL)	Employee's contributions due on all earnings above the PT
	£	£	£	£
X	0	0	0	0.00
	0	0	0	0.00
	0	0	0	0.00
	0	0	0	0.00

## Statutory payments included in the pay 'In this employment' figure above

Statutory Maternity Pay	£ 0.00	Statutory Paternity Pay	£ 0.00	Statutory Shared Parental Pay	£ 0.00
Statutory Adoption Pay	£ 0.00	Statutory Parental Bereavement Pay	£ 0.00		

## Other details

Student Loan deductions in this employment (whole £s only): £ 0

Postgraduate Loan deductions in this employment (whole £s only): £ 0

**To employee**

Mr D.R. Carlisle  
332 Turncroft Lane  
Offerton  
Stockport  
SK1 4BP

## Your employer's full name and address (including postcode)

Louise Walton Hairdressing Limited  
197 Hall Street  
Stockport  
Cheshire  
SK1 4JG

Employer PAYE Reference: 120 / BE12158

**Certificate by Employer/Paying Office:**  
This form shows your total pay for Income Tax purposes in this employment for the year.  
Any overtime, bonus, commission etc, Statutory Sick Pay, Statutory Maternity Pay, Statutory Paternity Pay, Statutory Shared Parental Pay, Statutory Parental Bereavement Pay or Statutory Adoption Pay is included.



EMPLOYEE No.	EMPLOYEE NAME	PROCESS DATE	NATIONAL INSURANCE No.
2	Mr D.R. Carlisle	1 29 04 2022	1102L NZ203649C

  

PAYMENTS	UNITS	RATE	AMOUNT	DEDUCTIONS	AMOUNT
Salary			500.00		
			<b>500.00</b>		

  

	THIS PERIOD	YEAR TO DATE
Mr D.R. Carlisle 332 Turncroft Lane Offerton Stockport SK1 4BP	<i>Taxable Pay</i> 500.00 <i>Tax</i> 0.00 <i>Ee NIC</i> <i>Er NIC</i> 0.00 <i>Ee Pension</i> 0.00 <i>Er Pension</i> 0.00	<i>Taxable Pay</i> 500.00 <i>Tax</i> 0.00 <i>Ee NIC</i> 0.00 <i>Er NIC</i> 0.00 <i>Ee Pension</i> 0.00 <i>Er Pension</i> 0.00

Louise Walton Hairdressing Limited

Note from HMRC : 1.25% uplift in NICs funds NHS, health & social care.

<b>NET PAY</b>	<b>£500.00</b>
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EMPLOYEE No.	EMPLOYEE NAME		PROCESS DATE	NATIONAL INSURAN
2	Mr D.R. Carlisle		12 31 03 2022	1257L M1 NZ20
PAYMENTS	UNITS	RATE	AMOUNT	DEDUCTIONS
Salary			500.00	
			<b>500.00</b>	
Mr D.R. Carlisle 332 Turncroft Lane Offerton Stockport SK1 4BP		THIS PERIOD		YEAR TO DATE
		<i>Taxable Pay</i> <i>Tax</i> 500.00 <i>Ee NIC</i> 0.00 <i>Er NIC</i> 0.00 <i>Ee Pension</i> 0.00 <i>Er Pension</i> 0.00		<i>Taxable Pay</i> 1,500.00 <i>Tax</i> 0.00 <i>Ee NIC</i> 0.00 <i>Er NIC</i> 0.00 <i>Ee Pension</i> 0.00 <i>Er Pension</i> 0.00
Louise Walton Hairdressing Limited		<b>NET PAY</b> £500.00		

EMPLOYEE No.	EMPLOYEE NAME	PROCESS DATE	NATIONAL INSURANCE No			
2	Mr D.R. Carlisle	2 31 05 2022	1102L NZ20364			
PAYMENTS		UNITS	RATE	AMOUNT	DEDUCTIONS	AMOI
Salary				500.00		
				<hr/> 500.00		
Mr D.R. Carlisle 332 Turncroft Lane Offerton Stockport SK1 4BP		THIS PERIOD			YEAR TO DATE	
		Taxable Pay	500.00	Taxable Pay	1,000	
		Tax	0.00	Tax	0	
		Ee NIC		Ee NIC	0	
		Er NIC	0.00	Er NIC	0	
		Ee Pension	0.00	Ee Pension	0	
		Er Pension	0.00	Er Pension	0	
Louise Walton Hairdressing Limited				NET PAY		
Note from HMRC : 1.25% uplift in NICs funds NHS, health & social care.				£500		