

Hargreaves Lansdown is a trading name of Hargreaves Lansdown Asset Management Limited (a wholly-owned subsidiary of Hargreaves Lansdown plc), authorised and regulated by the Financial Conduct Authority. The company is registered in England and Wales with company number 01896481, with its registered office at the address shown.

**HARGREAVES  
LANDDOWN**

SIPP Transfers

One College Square South  
Anchor Road  
Bristol  
BS1 5HL

Telephone: 0117 980 9926  
www.hl.co.uk

Retirement Capital  
Pension Practitioner Venture Wales  
Merthyr Tydfil Industrial Park  
Pentrebach  
Merthyr Tydfil  
Mid Glamorgan  
CF48 4DR

21 March 2022  
Our Ref: 1997649

**URGENT - COMPLETED TRANSFER FORMS ENCLOSED**

Dear Sir/Madam

Existing Policy: Retirement Capital NB869307C [Partial Transfer]  
Member: Mrs M Baker, 4 Steadings Rise Knutsford Cheshire WA16 0WB  
Transferring into: HL SIPP (PSTR – 00616238RC)

Please find enclosed completed discharge forms to release the pension stated above. Please send the transfer value to the account detailed below.

Please provide confirmation of the value at the time of payment. This can be emailed to sipptransfers@hl.co.uk. If you require further documentation to complete this transfer, please contact us immediately.

Bank: Lloyds Bank  
Account name: HARGREAVES LANDDOWN PENSIONS TRUSTEES Ltd SIPP TRUSTEE A/C  
Account number: 03310401 Sort Code: 30-92-13  
Payment ref: 1997649 Baker

**Please ensure that you quote this exact reference – if we are unable to match the payment with the above client then this could result in the funds being returned to you**

Please advise us before proceeding if either the pension has been crystallised in full or part or if there is a court order attached to the plan.

If you have any queries on this matter, please do not hesitate to contact me on 0117 980 9891 or at sipptransfers@hl.co.uk

Yours faithfully

Georgios Mavreas  
SIPP Transfer Management Team  
Hargreaves Lansdown

## Pension Schemes - View Current Scheme Details

User Name: (A0010015)  
PSTR 00616238RC


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## Registration

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## Current scheme details

|   |  |
|---|--|
| Pension Scheme Name   | HL SIPP                                  |
| Deferred annuity contract / Retirement annuity contract made after 5 April 2006 | No                                       |
| Date scheme registered  | 05 Apr 2006                              |
| Name of Scheme Administrator who registered the scheme                          | Hargreaves Lansdown Asset Management Ltd |
| Scheme status   | Open                                     |
| Sub-scheme  | No                                       |
| Pension scheme structure  | Single                                   |
| The scheme is an investment regulated pension scheme ?                          | Yes                                      |
| Band of number of scheme members  |  |
| Registered for Relief at source   | Yes                                      |
| Occupational pension scheme ?   | No                                       |
| Country or Territory scheme established   | UNKNOWN                                  |

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17/03/2022