

Strictly private and confidential

Lucy Bee SSAS
Office 12
Venture Wales Building
Pentrebach
Merthyr Tydfil
CF48 4DR

16 June 2021

Dear Sirs

Mrs Natalie Buckingham
AJ Bell Investcentre SIPP – SCC112906
Lucy Bee SSAS – Natalie Buckingham

I refer to the above and the transfer of benefits from the above member's SIPP to a plan with you.

A cash payment of £26,481.11 was transferred on 16 June 2021 under reference Natalie Buckingham.

I am pleased to confirm that the transfer has now completed and the transfer information is below.
Our practice is to provide the information required by statute in a standard form rather than complete other company's questionnaires.

If you require further supplementary transfer information, over and above the statutory requirement, then we reserve the right to charge an additional fee for this information. We review whether it is possible to obtain the information you require, and agree a timescale and a fee with you for providing such information. Until we have agreed that timescale and, if applicable, you have agreed to pay any additional charge we may apply, we will be under no obligation to provide supplementary transfer information. We accept no responsibility for any delay in investing the transferred funds whilst awaiting non-statutory information from us.

Transfer Information

Members Name	Mrs Natalie Buckingham
Members Date of Birth	19/02/1961
Transferring Scheme Name	Investcentre
Pension Scheme Tax Reference (PSTR)	00605674RH
Member Number	SCC112906
Cash Transfer Value	£26,481.11
In Specie Transfer Value	£275,885.00
Total Transfer Value	£302,366.11
Crystallised funds included	No
Pension Sharing Order/Bankruptcy Order	No

This transfer represents a full discharge of the liability of A J Bell Management Limited and Sippdeal Trustees Limited in respect of the above SIPP.

If you have any questions, please contact me.