

Pyers Easton
19 Village Street
Harvington
Worcestershire
WR11 8NQ

ReAssure Ltd
Windsor House
Telford Centre
Telford
Shropshire
TF3 4NB

18 May 2021

Dear Sirs,

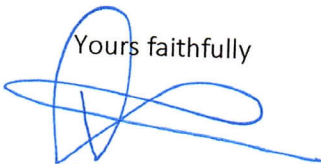
Policy Number: 2071223001
Member Name: Pyers John Patrick Easton
DOB: 22 October 1964
NI Number: NE48 16 82 B

Further to my request to transfer the above policy to Raycom SSAS (PSTR: 20002849RR), please find enclosed the following items:

- A completed and signed transfer questionnaire
- My last 3 payslips as evidence of employment in Raycom Ltd
- Scheme Trust Deed and Rules
- Appointment of Administrator resolution
- HMRC evidence of scheme registration/status

I trust that the transfer can now be concluded. Should you have any queries, please do not hesitate to contact me.

Yours faithfully



Pyers Easton

Encs.



Please return all pages of this form
Page 1 of 4 – to be completed by the customer and adviser
Policy number:
Policyholder:

Transfer Payment Release Form
(to transfer your pension fund to another pension provider)

You may have an alternative to taking, or transferring the money from your pension, why not contact us on 0800 073 1777.

Section 1 – Information we already know	
Part A: Your personal details	
1. Policyholder name:	Pyers Easton
2. Policy number:	2071223001
3. Policyholder's/Member's national insurance no:	NE48 16 82 B
4. Type of scheme	Personal Pension
5. Daytime telephone number	07785 236240

Part B: Your type of UK registered pension
Personal pension plan

Part C: Current value details	
Total amount to be transferred.* (please see 'Current Value' in the full policy details request we've sent to your adviser)	Full current value



Please return all pages of this form
Page 2 of 4 – to be completed by the customer only
Policy number:
Policyholder:

Section 2 – Confirmation from you the policyholder

Declaration made by you

If you were given a policy document when you took out this pension you'll need to return this with this form. If you cannot find them then please read the section below.

I have carried out a diligent search in all the places I would expect to find the policies. I have also made enquiries of all people who may be able to give me information about their whereabouts but I have had no success in locating the policies.

If I find out where the policies are, I will inform you immediately. I will also return the documents to you as soon as I find them.

I authorise payment of the current value to the receiving scheme, details of which the receiving scheme administrator has completed in Section 3, Part A. On payment of the transfer I discharge ReAssure from any and all liability under the policies numbered in Section 1, Part A.

Signature of Policyholder
/Trustee:

Date: 13.05.21

Print Name: Piers Easton

Where the member is NOT the policyholder, please sign below:

Signature of member:

Date:

Print Name:



Please return all pages of this form
 Page 3 of 4 – to be completed by the receiving scheme
 Policy number:
 Policyholder:

Section 3 – For use by the new scheme administrator only	
Part A: New scheme details	
1. Name of Pension Provider:	Trustees of Raycom SSAS
2. Name of Scheme:	Raycom SSAS
3. Address of Scheme:	c/o RC Administration Limited 1A Park Lane, Poynton, Stockport,
Postcode:	SK121RD
Company Telephone Number:	0330 311 0088
4. Reference, to be quoted in correspondence:	Raycom SSAS
5. Pension Schemes Tax Reference (PSTR) Or, pre-2006 SF reference if no PSTR available	PSTR: 20002849RR

Part B: Confirmation of payment details to a UK registered non-Occupational Pension Scheme; otherwise complete Part C.										
Bank name: (e.g. HSBC)										
Address:										
Postcode:										
Bank sort code:	<table border="1"> <tr> <td></td><td></td><td>-</td><td></td><td></td><td>-</td><td></td><td></td><td></td> </tr> </table>			-			-			
		-			-					
Bank account number:	<table border="1"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table>									
Building society account number:	<table border="1"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table>									
Account holder's name:										
Share account number:										
Payment reference: (must be quoted):										

Part C: Confirmation of payment details to an Occupational Pension Scheme; otherwise complete Part B	
Cheque payee Bank transfer only	By bank Transfer only
Address: Allied Irish Bank Four Hardman Street Spinningfields Manchester. M3 3HF	Allied Irish Bank (bank transfer only) Account Name: Raycom SSAS Account Number: 04919088 Sort Code: 23-83-96
Postcode:	
Payment reference: (Must be quoted)	Raycom SSAS

Please return all pages of this form
 Page 4 of 4 – to be completed by the receiving scheme
 Policy number:
 Policyholder:

Section 3 – For use by the new scheme administrator only (continued)	
Part D: Complete if the transfer payment is to be sent via an Independent Broker	
The Broker is employed as a third party administrator of the receiving scheme and administers the scheme's bank account	<input type="checkbox"/>
The receiving scheme is a Self-Invested Personal Pension (SIPP) and the Broker is employed as a third party administrator of the SIPP and administers the SIPP's bank account	<input type="checkbox"/>

Part E: Complete if the transfer payment is to be made payable to an Independent Broker	
The Broker is the appointed Scheme Administrator of the SIPP (Self-Invested Personal Pension)	<input type="checkbox"/>

Part F: Declaration by receiving scheme administrator
<p>I/We declare that:</p> <ul style="list-style-type: none"> the receiving scheme is a registered pension scheme governed and administered under UK Pension Law. the receiving scheme is as specified in Section 3, Part B and that it is willing and able to receive the current value shown in Section 1, Part C (remembering that this value will be recalculated in line with the policy conditions) the transfer payment will be applied to provide benefits under the receiving scheme in accordance with the applicable requirements of the Pensions Schemes Act 1993 and Finance Act 2004 amended as appropriate. all information given in this section is true and complete.

Part G: Signatures of receiving scheme administrator/scheme trustee	
Signature	Print name:
Date: 17.05.21	Position: Scheme Administrator
For and on behalf of Raycom SSAS	

(Trustees/Administrator of receiving scheme)

Ref.	Employee Name	Process Date	N.I. Number
1	Mr. PJ Easton	31/01/2020	NE481682B

Payments	Units	Rate	Amount	Deductions	Amount
Salary	1.00	2500.0000	2500.00	PAYE Tax	333.80
				National Insurance	300.00
Holidays: Taken: 0.0 Remaining: 0.0					

Mr. PJ Easton Langton House 19 Village Street Harvington WR11 8NQ	This Period	Year To date
	Total Gross Pay 2500.00 Gross for Tax 2500.00 Earnings for NI 2500.00 Payment Period Monthly Employer NI 345.00	Total Gross Pay TD 25079.52 Gross for Tax TD 25000.00 Tax paid TD 3338.40 Earnings For NI TD 25000.00 National Insurance TD 1964.16 Ee Pension TD 79.52 Employer NI TD 2258.78 Er Pension TD 59.64

Raycom Ltd.
Tax Code: 996L Dept: Tax Period: 10 Payment Method: BACS

Net Pay 1866.20

Ref.	Employee Name	Process Date	N.I. Number
1	Mr. PJ Easton	28/02/2021	NE481682B

Payments	Units	Rate	Amount	Deductions	Amount
Salary	1.00	2500.0000	2500.00	PAYE Tax	348.80
				National Insurance	300.00
Holidays: Taken: 0.0 Remaining: 0.0					

Mr. PJ Easton Oakapple Grange Rous Lench Evesham Worcestershire WR11 4UW	This Period	Year To date
	Total Gross Pay 2500.00	Total Gross Pay TD 27500.00
	Gross for Tax 2500.00	Gross for Tax TD 27500.00
	Earnings for NI 2500.00	Tax paid TD 3837.20
		Earnings For NI TD 27500.00
	Payment Period Monthly	National Insurance TD 2160.00
	Employer NI 345.00	Employer NI TD 2582.26

Raycom Ltd.
Tax Code: 906L Dept: Tax Period: 11 Payment Method: BACS

Net Pay 1851.20

Ref.	Employee Name	Process Date	N.I. Number
1	Mr. PJ Easton	31/03/2021	NE481682B

Payments	Units	Rate	Amount
Salary	1.00	2500.0000	2500.00

Deductions	Amount
PAYE Tax	348.80
National Insurance	300.00

Holidays: Taken: 0.0	Remaining: 0.0
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Mr. PJ Easton Oakapple Grange Rous Lench Evesham Worcestershire WR11 4UW	This Period		Year To date	
	Total Gross Pay	2500.00	Total Gross Pay TD	30000.00
	Gross for Tax	2500.00	Gross for Tax TD	30000.00
	Earnings for NI	2500.00	Tax paid TD	4186.00
			Earnings For NI TD	30000.00
			National Insurance TD	2460.00
	Payment Period	Monthly		
	Employer NI	345.00	Employer NI TD	2927.26

Raycom Ltd. Tax Code: 906L Dept: Tax Period: 12 Payment Method: BACS			Net Pay 1851.20
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