



Excel Pensions Limited  
Unit 1, Morston House Princes Cou  
Nantwich, Cheshire, CW5 6GD

telephone: 01270 613 850  
email: info@excelpensions.uk

Retirement Capital  
Data Processing Centre  
Venture Wales Building  
Merthyr Tydfyl Industrial Business Park  
Merthyr Tydfyl  
Wales  
CF48 4DR

20<sup>th</sup> April 2021

Dear Sir/Madam

**CHL Investments SSSAS – PSTR 00833638RD**

With reference to the above pension scheme whilst checking our records we realise that we were still holding the original deeds and Registration notification.

Please now find these enclosed for your files.

Yours sincerely

**On behalf of Excel Pensions Ltd**

160008:00000022:001

Excel Pensions Limited  
David Leese  
Unit 2 Morston House, Princes Court  
Nantwich  
Cheshire  
CW5 6GD

HM Revenue & Customs  
Pension Schemes Services  
FitzRoy House  
Castle Meadow Road  
NOTTINGHAM  
NG2 1BD



### Notification of registration for tax relief and exemptions

We have registered CHL Investments SSAS  
on 16 02 2017. Tax relief and exemptions are due from this date.

This notification tells you that HM Revenue and Customs (HMRC) acknowledge your declaration of liability and registration of the above pension scheme for tax purposes only. It has no legal significance beyond advising you of that.

Your Pension Scheme Tax Reference (PSTR) is 00833638RD. You should use this when you want to view the scheme details online and in all future communications with us.

### Your pension scheme

On your application for registration you have indicated that the scheme is an occupational and investment-regulated pension scheme. If the scheme ceases to be investment-regulated and/or changes its pension scheme structure, then you must tell us about the change on an event report. If there are any other changes, to any factor regarding a declaration or confirmation you gave when applying to register the scheme, please tell us as soon as possible.

An occupational pension scheme is defined in Section 150(5) of the Finance Act 2004 as 'a pension scheme established by an employer or employers and having or capable of having effect so as to provide benefits to or in respect of any or all of the employees of:

- that employer or those employers
- any other employer

whether or not it also has or is capable of having effect so as to provide benefits to or in respect of other persons'.

As you have indicated that this is an occupational pension scheme, we expect a genuine employer to have established the scheme. If this is not the case, we may deregister the scheme.

### Your responsibilities as the scheme administrator

As part of the registration process you declared that as the scheme administrator you are a fit and proper person to carry out the role and you will comply with Section 270(3) of the Finance Act 2004. This means that you:

- understand that you will be responsible for carrying out the functions conferred or imposed on the scheme administrator by and under this section
- intend to carry out those functions at all times, whether resident in the UK or another state which is a European Union member state or a non-member European Economic Area state

If you do not comply with Section 270(3), or it appears to HMRC that you are not a fit and proper person, we may deregister the pension scheme.

45876000010000220101

**SIGNED** by Claire Hamlett-Ledger  
in the presence of:

) 

Witness signature:



Name: ADELE WHITE

Address: 7 OFFLEY AVENUE, SANDBACH CW11 1A2

Occupation: ARTIST / OFFICE MANAGER

**SIGNED** on behalf of AAP Trustees Limited)  
in the presence of:

) 

Witness signature:



Name: Ashley Taylor

Address: Unit 1 Morston House,  
Princes Court, Nantwich, CW5 6GD

Occupation:

Pension Supervisor