

Hargreaves Lansdown is a trading name of Hargreaves Lansdown Asset Management Ltd. A wholly owned subsidiary of Hargreaves Lansdown Plc. Authorised & Regulated by the Financial Conduct Authority. Company Registered in England and Wales No. 1896481. Registered Office at address shown.

**HARGREAVES  
LANDSOWN**

SIPP Transfers

One College Square South  
Anchor Road  
Bristol  
BS1 5HL

Telephone: 0117 980 9926  
www.hl.co.uk

Pension Practitioner  
Pension Practitioner Venture Wales  
Merthyr Tydfil Industrial Park  
Pentrebach  
Merthyr Tydfil  
Mid Glamorgan  
CF48 4DR

08 April 2021  
Our Ref: 1997649

**URGENT - COMPLETED TRANSFER FORMS ENCLOSED**

Dear Sir/Madam

Existing Policy: Pension Practitioner NB869307C [Partial Transfer]  
Member: Mrs M Baker, 4 Steadings Rise Knutsford Cheshire WA16 0WB  
Transferring into: HL SIPP (PSTR - 00616238RC)

Please find enclosed completed discharge forms to release the pension stated above. Please send the transfer value to the account detailed below.

Please provide confirmation of the value at the time of payment. This can be emailed to sipptransfers@hl.co.uk. If you require further documentation to complete this transfer, please contact us immediately.

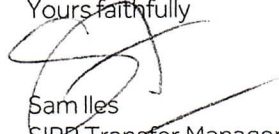
Bank: Lloyds Bank  
Account name: HARGREAVES LANDSOWN PENSIONS TRUSTEES Ltd SIPP TRUSTEE A/C  
Account number: 03310401 Sort Code: 30-92-13  
Payment ref: 1997649 Baker

**Please ensure that you quote this exact reference - if we are unable to match the payment with the above client then this could result in the funds being returned to you.**

Please advise us before proceeding if either the pension has been crystallised in full or part or if there is a court order attached to the plan.

If you have any queries on this matter, please do not hesitate to contact me on 0117 980 9891 or at sipptransfers@hl.co.uk

Yours faithfully



Sam Iles

SIPP Transfer Management Team  
Hargreaves Lansdown



## Pension Schemes - View Current Scheme Details

User Name: (A0010015)  
PSTR 00616238RCYour HMRC  
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- > [Welcome](#)
- > [View messages](#)
- > [View all Pension Schemes](#)
- > [Advanced Scheme Search](#)
- > [Registered Pension Schemes Manual](#)

## Registration

- > [View Certificate](#)
- > [View Registration Details](#)

## Scheme

## Administration

- > [View Current Scheme Details](#)
- > [Amend Scheme Details](#)
- > [Scheme Administrator Management](#)
- > [Practitioner Management](#)
- > [View Submission Receipts](#)

## Pension Service

## Notices for Scheme

- > [View Notices](#)

## Reporting

- > [Event Report](#)
- > [Accounting for Tax](#)
- > [Pension Scheme Return](#)

## Quick Links

- > [The Pensions Regulator](#)

## Current scheme details

Pension Scheme Name	HL SIPP
Deferred annuity contract / Retirement annuity contract made after 5 April 2006	No
Date scheme registered	05 Apr 2006
Name of Scheme Administrator who registered the scheme	Hargreaves Lansdown Asset Management Ltd
Scheme status	Open
Sub-scheme	No
Pension scheme structure	Single
The scheme is an investment regulated pension scheme ?	Yes
Band of number of scheme members	
Registered for Relief at source	Yes
Occupational pension scheme ?	No
Country or Territory scheme established	UNKNOWN

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25/03/2021