



Mrs Linda Gough
115 Lions Lane
Ashley Heath
Ringwood
BH24 2HJ



If you have any questions about
your statements
please give us a ring on

0345 609 4518

between 8am and 6pm
Monday to Friday.

We will not discuss your
policies with anyone else, unless
you give us permission first

Your 2019 pension statements

June 2020

Dear Mrs Gough

Policy numbers: 9079104 & 9051506

We're pleased to include your yearly pension statements in this pack. We include an individual statement for each of your pension policies.

Would you like to view this statement online?

Did you know you can now access your statement(s) and manage your personal details using our new online service? **Register now** by visiting www.royallondon.com/getstarted

We've included a change of details form at the back of your pack. You can use this, if you need to, to change the details on all of your policies contained in this pack.

If you have any questions about your statements please give us a ring on 0345 609 4518 between 8am and 6pm Monday to Friday. We will not discuss your policies with anyone else, unless you give us permission first.

Yours sincerely

Ian Wheat
Head of Customer Experience

We're happy to provide your documents in a different format, such as Braille, large print or audio, please just ask us when you get in touch.

Royal London
Royal London House, Alderley Road, Wilmslow, SK9 1PF
royallondon.com

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Section One

Transfer Discharge Form

The customer must fill in this section to authorize us to transfer the value of their pension. Please use block CAPITAL LETTERS. If you are unsure, please call us on 0345 020 2020

1. Personal Information

Policy Number

policies 9051506, 9079104

Title

Mr ☐

Mrs ☒

Miss ☐

Ms ☐

Other

First name

LINDA

Surname

GOUGH

Address

115, LIONS LANE, ASHLEY HEATH

RINGWOOD, HAMPSHIRE

Town/City

Postcode

BH24 2HJ

2. Policy Details

These pension policies are registered with HM Revenue & Customs under Chapter 2 of Part 4 of the Finance Act 2004.

Total Transfer value

£2,108.03

The transfer value shown assumes you make all payments into your policies up to 1st May 2020. If the policies are not paid up and you wish to stop making payments into your policies, please contact us to cancel your payments.

3. Customer's authority

I authorise you to transfer the value of my Royal London policy (ies) referred to above to the Receiving Scheme/Provider detailed below:

Receiving Scheme

The actual transfer value we pay to the Receiving Scheme may be higher or lower than shown above.

Once we've paid the transfer value to the receiving scheme, your Royal London policy referred to above will end.

Signature

L. Gough

Print Name

LINDA GOUGH

Date

11012021

Section Two

Receiving Scheme Details and Declaration

The Receiving Scheme must fill in this section. Please use block CAPITAL LETTERS.

1. Receiving Scheme Details

Full Scheme Name	<input type="text"/>
PSTR Number	<input type="text" value="20003343RM"/>
Address	<input type="text"/>
	<input type="text"/>
Town/City	<input type="text"/>
Postcode	<input type="text"/>

2. Registration Details

We confirm that the above scheme is registered under chapter 2 of Part 4 of the Finance Act 2004.
The receiving scheme is a (please tick one only):

- a) Registered defined benefit occupational pension scheme ☐
- b) Registered defined contribution occupational pensions scheme ☐
- c) An Insured individual personal pension scheme ☐
- d) Qualifying recognised overseas pension scheme.* ☐

*If the receiving scheme is a QROPS, we'll require additional information and will issue you with separate forms to complete before the transfer can proceed.

Receiving QROPS reference number

3. Payment Method

Please tick one option only:

Option 1 - Cheque ☐

Option 2 - Direct Credit ☐

If you have selected Direct Credit, please provide the relevant account details below.

Account Name

GOUGH PENSION FUND

Account number

04919088

Sort Code

23-83-96

Please note we can't pay Direct Credit payments into:

- A Foreign bank account
- Post office accounts
- A Building Society account

4. Receiving Scheme Declaration

a) We declare that the information we've given above is true and correct.

b) We confirm that we will apply the transfer value to provide benefits consistent with and approved by HM Revenue & Customs.

Date

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Authorised Signatory

Print Name

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Position

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Signature

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Company Stamp*

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