

💡 7700 Daresbury Park, Daresbury, Warrington, WA4 4BS

enquiries@apjsolicitors.co.uk www.apjsolicitors.co.uk Call us Free: 0800 028 9791 Office: 0161 777 2162

v2.0

Cranfords Trustees Limited International House Constance Street London E16 2DQ

CALL Today: 0800 028 9791
Data Gathering Team
datagathering@apjsolicitors.co.uk
Our Reference: 120268.1
Date:10th September 2020

Re: Subject Access Request

Dear Sirs,

Anthony Philip James & Co act on behalf of Mr Terry Bird and we have been instructed to request the clients personal data pursuant to *Article 15* of the EU General Data Protection Regulation ("GDPR"), specifically in relation to our client's pensions and investments. We enclose a signed form of authority for your records.

Given this letter constitutes a valid data request we **will not** consider any additional "application" or "access" forms and therefore, we expect a response within one calendar month of receipt of this letter as permitted by the ICO. In order to simplify compliance with this request please forward any response and data electronically to <u>datagathering@apjsolicitors.co.uk</u>.

Please do not contact the customer directly or send them the requested information given we have provided you with a valid letter of authority.

We look forward to receiving your response within one calendar month from receipt of this request.

Yours faithfully

Data Gathering Team
Anthony Philip James and Co Ltd
Solicitors SRA 629443

In the event your records are not up to date, we have provided additional information for you to locate our client below.









Our Client Name:	Mr Terry Bird
Client Previous Name:	
Client Date of Birth:	25/01/1973
Address:	7 Charterhouse Close Cheddar Somerset
	BS27 3XT
Previous Address(es):	
National Insurance Number:	Ny941957a
Policy Number:	XXXXX

Letter of Authority

24 DEC 2019 SOLICITORS

Your Name:	Date of Birth:	~0 <i>lg</i>	
Mr Terry Bird	25/01/1973		
Joint Applicant Name:	Date of Birth:		
Your Current Address:	Address at time of sale:	Address at time of sale:	
7 Charlerhouse Close Cheddar Somerset			
BS27 0XT			

* For joint claims both clients must sign below (one in each box) Please complete with today's date.

Client Signature 1

Client Signature 2

Dated: 24/12/19

- 1. To whom it may concern this is my/our explicit authority to authorise disclosure of all personal and financial information and documentation.
- 2. The request is made and authority given pursuan: to the Data Protection Act 2018 and General Data Protection Regulations (EU) 2016/679.
- 3. I/we confirm that I/we have lawfully contracted with my/our Solicitors Anthony Philip James & Co Limited to act on my/our behalf.
- 4. For the avoidance of doubtl/we have given my/cur Solicitors full authority to make a claim on my/our behalf.
- 5. I/we direct and authorise that any payment due in respect of investment and/or PPI and/or commission and/or loan and/or mortgage, and/or interest and/or compensation be sent directly to my Solicitors.
- I/We authorise you to release any information and/or documentation deemed confidential or otherwise as may be requested from time to time by my/our Solicitors.
- I/we direct and authorise Equifax and/or other Credit Reference Agency to release any information whether deemed confidential or otherwise as may be requested from time to time by my Solicitors.
- 8. The request for information and/or documentation relates to Banks, Building Societies, Independent Financial Advisors, Pension Providers, Financial Brokers, Insurance Companies, Mortgage Lenders, Loan companies, Payment Protection Insurers, Mortgage Brokers, SIPP

Dated:

Operators, Solictors, Accountants, Insolvency Practitioners, Credit Card Companies and/or any other potential holder of information or documentation relating to me/us.

- This authority is not for a limited period and is to remain in force until withdrawn in writing by me/us.
- 10. I/We authorise the release of my file of papers from my solicitor and/or my accountant and/or insolvency practitioners
- A copy of this Form of Authority will have the same validity as the original.
- 12. I/we agree to be bound by the Terms and Conditions, CFA what you need to know, Conditional Fee Agreement, Contingency Fee Agreement, Cover letter.
- 13. I/we hereby authorise you to draft relevant forms and/or commence civil proceedings in such Civil Court as you consider appropriate, and to sign such statements of truth on my/cur behalf.
- 14. I/we authorise you to obtain suitable legal expense cover for me/us as you, in your discretion, deem necessary in the conduct of my/our case.
- I/we also irrevocably authorise you to endorse cheques solely for the purposes of discharging accounts and disbursements incurred on my/ou⁻ behalf.
- 16. I/we also irrevocably authorise you to pay accounts and disbursements incurred on my/our behaf.
- 17. I/We corfirm that I/we have read and understood the declaration.

Anthony Philip James and Co Ltd are authorised and regulated by the Solicitors Regulation Authority (SRA number 629443)



SEDGEMOOR DISTRICT COUNCIL: COUNCIL TAX DEMAND NOTICE

2020-2021 OCCUPIED ACCOUNT

Date of Issue 10/03/2020

Payment Reference Number 8160 1050 0700 2300

MR TL & MRS ML BIRD 7 CHARTERHOUSE CLOSE CHEDDAR SOMERSET BS27 3XT

Address of property in valuation list (if different)

For a band F dwelling in the area of Cheddar Parish Council
Comparison with 2019-2020
Somerset County Council
Adult Social Care
PCC for Avon and Somerset
E129.06
E127.46
E127.46
E127.46
E127.46
E18.55
E18.

01/04/20-31/03/21

£2667.69

Amount payable :

£2667.69

For adult social care authorities, Council Tax demand notices show two percentage changes: one for the part of the overall change attributable to the Adult Social Care precept, and one for the part attributable to general expenditure.

Payment is to be made by Direct Debit reference 1043982.

The first payment of £264.69 will be taken on 10/04/20 with the remaining payments on the following dates:

10/05/20 10/06/20 10/07/20 10/08/20	£264.69 £267.00 £267.00 £267.00 £267.00 £267.00	10/10/20 10/11/20 10/12/20 10/01/21	£267.00 £267.00 £267.00 £267.00
--	--	--	--

Tel: 0309 303 7801 Council Tax Only, E-mail to: ctax@sedgemoor.gov.uk Please see payment methods shown at no. 8 overleaf.