


FREDERICK CHARLES
WEALTH MANAGEMENT

Frederick Charles House 4a Market Hill Maldon Essex CM9 4PZ
Telephone: 01621 735000
Website: www.fcwealth.co.uk

Pension Practitioner
Office 12
Venture Wales Building
CF48 4DR

14th July 2020

Dear Sirs,

Policy No. 119-157474-36
Member/Policyholder: Mr Asif Mitha

Please find enclosed a signed Letter of Authority and Pension Scheme Information Request Form for our mutual client Mr Asif Mitha.

We originally sent the signed Letter of Authority to Sun Life Financial of Canada and they have advised us that this plan was transferred to the Pension Practitioner on the 21st November 2012 (copy attached for your reference).

We, therefore, look forward to receiving the requested information in due course.

Best regards

Yours faithfully

Paul Hoskin
Adviser

PARTNER PRACTICE OF



ST. JAMES'S PLACE
WEALTH MANAGEMENT

The Partner Practice represents only St. James's Place Wealth Management plc (which is authorised and regulated by the Financial Conduct Authority) for the purpose of advising solely on the Group's wealth management products and services, more details of which are set out on the Group's website www.sjp.co.uk/products. The title 'Partner Practice' is the marketing term used to describe St. James's Place representatives.

Frederick Charles Wealth Management Ltd is registered in England & Wales No. 10829230.

Registered Office: 36 Cleveland Drive Westcliff on Sea Essex SS0 0SU.

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Website: www.fcwealth.co.uk

CLIENT LETTER OF AUTHORITY

Policyholder 1 Name: Asif Mitha Date of Birth: 20th March 1963
Policyholder 2 Name: _____ Date of Birth: _____
Address:

68 Gordon Road, Flat 4, London
W52AR

Contact Tel No: 07799447999
Email address: asif@mitha.com
NI Number: NA633327A

I/we hereby authorise you to approach the companies listed below to obtain all information that you require regarding my/our existing policies with them. I/we understand that you are a representative of the St. James's Place Group (and not an independent financial adviser) and therefore will not be providing advice on these policies, but that you need this information in order to ensure that the full details of the policies are taken into account when making any future recommendations regarding the products and services offered by the St. James's Place Group.

Name of Company

Policy Details (where known)

Pension Practitioner –

NI number NA633327A – 0800 634 4862

Yours sincerely,

Signed: _____

(Client Signature)

11/6/2020.....

(Date)

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Our ref: LETTGEN/AUI/Shawp



**Sun Life Financial
of Canada**

PO Box 1140

Bishops Cleeve

Cheltenham

GL50 9QW

Customer Service Team

Open Mon-Fri 8am to 6pm

Telephone 0345 605 2323

Overseas +44 (0)1242 663604

Fax 01242 670 374

www.sloc.co.uk

08 July 2020

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Ms S Jarvis: Frederick Charles Wealth Management
St James's Place Partnership
Frederick Charles House
4a Market Hill, Maldon
Essex
CM9 4PZ

Dear Ms Jarvis

Policy number 119-157474-36

Client: Asif Mitha

Thank you for your enquiry, authority has been added for Frederick Charles Wealth Management.

We are unable to provide the information requested as policy number 119-157474-36 was transferred to Pension Practitioner.com Ltd on 21 November 2012.

If you have any questions, please call our Customer Services team on 0345 605 2323 if calling from the UK or +44 (0)1242 663604 if you are outside the UK, Monday to Friday between 8.00am and 6.00pm. You can also find more information on our website www.sloc.co.uk.

Yours sincerely

Petrina Shaw

Customer Services

