

Strictly Private & Confidential

JC Coaching LTD SSAS
C/O Pension Practitioner
Office 12
Venture Wales Building
Pentrebach
Merthyr Tydfil
CF48 4DR

14 May 2020

Dear Sir or Madam

AJ Bell Investcentre SIPP - David Mark Jones - SCC900335**Your Reference: DAVID JONES - NE725736B**

Further to our previous correspondence regarding the transfer of the above pension plan, we have not yet received the full transfer funds.

Please send the funds via electronic payment to the following bank details:

Bank: Bank of Scotland, New Ueberior House, 11 Earl Grey Street, Edinburgh, EH3 9BN
Sort Code: 12-27-34
Account Number: 06980213
Account Name: Sippdeal Trustees Ltd Payments In
Payment Reference: SCC900335

If you are transferring assets in-specie, please let us know as soon as possible once these have been transferred.

Upon completion of the transfer, we require confirmation of the following:

- The transferring scheme's HMRC Pension Scheme Tax Reference.
- The total transfer value.
- Whether the transfer contains any crystallised benefits, along with the relevant details.
- Details of any transitional protection relating to the transferring benefits and/or member.
- Whether the transfer is part of a block transfer.
- Whether the transfer value derives from a Pension Sharing Order or Provision.
- Details of any Earmarking Orders in force against the transferring benefits.
- Whether the member is subject to the Money Purchase Annual Allowance (MPAA)

If you have any questions, please contact the transfers team at transfersin@investcentre.co.uk.

Yours faithfully



Deborah Price
Client Services Manager