

Money Redress Limited

16 Vantage Park, High View Close,

Hamilton, Leicester, LE4 9LJ

Email: enquiries@moneyredress.com

Call Us: 0116 4646 600



Retirement Capital Processing Centre
Venture Wales, Merthyr Tydfil Industrial Park
Pentrebach, MerthyrTydfil
CF48 4DR

GO 2481 2231 8GB

27 February 2020

Dear Sirs,

Information Request

Client Name: Mr Kevin Paul Bishop

Client Address: 9 Draycott Avenue , Rothley, Leicester LE7 7UP

Pension Policy Number: 1S/0907/SSAS KVR3/JAK/MW - Jaguar Executive Pension scheme

Please find enclosed the letter of authority from our mutual client in respect of transactions arranged on their behalf by yourselves.

The letter sets out the range of information we are requesting, pursuant to a subject access request under article 15 of the General Data Protection Regulation.

We look forward to hearing from you shortly and in any event within the prescribed time permitted.

Yours sincerely

Client Liaison Team

Money Redress Limited

EXCELLENT   TRUSTPILOT

Money Redress Limited is a claims management company. You do not need to use a claims management company to make your complaint to your financial adviser, and if your complaint is not successful you can refer it to the Financial Ombudsman Service and/or the Financial Services Compensation Scheme yourself for free. Money Redress Limited is authorised and regulated by the Financial Conduct Authority (see the FCA register at www.fca.org.uk/register/ reference 837239). Registered Office: 16 Vantage Park, High View Close, Hamilton, Leicester, LE4 9LJ. Registered in England Company No. 10483863. VAT registration no: 256 6448 75

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Letter of Authority & Subject Access Request

Dear Sirs,

Organisation Name: RETIREMENT CAPITAL / k Bishop Jaguar Executive Pension Scheme.
Mr Kevin Paul Bishop NI: WK750334C D.O.B: 27/02/1960
9 Draycott Avenue, Rothley, Leicester, LE7 7UP

I authorise Money Redress Limited to act on my behalf in pursuing my enquiry, as my agent, in respect of; advice received and transactions arranged, which involved the processing of my personal data by your organisation.

Please provide Money Redress Limited with ALL records, accounts, and associated accounts, held in respect of my personal data. It would be helpful if the following could be provided, which might also prove to be more economic for you in supplying the personal data about myself:

- Full copies of all documents to include factfinds, application/proposal forms (including the identity of the original selling agent and firm), proofs taken from me of supporting applications, and correspondence (whether written or emailed) including meeting/telephone notes, emails and other computer records relating to my personal information, suitability letters, personalised and generic illustrations and product information, policy documents and contracts (whether with yourself or third parties), transaction or other statements (showing all transfers in and out, contributions, investments, disinvestments, charges, income payments and distributions, withdrawals and in-specie transfers), provided by your firm to me in compliance with the Financial Conduct Authority (and Financial Services Authority and all other relevant regulators).
- Full copies of all correspondence in postal, email, or any other format in which you have entered into with any individual, organisation or other third party, which contains my personal or financial information, or which pertains to myself.
- Full hard copy printouts of my personal and financial information, held in a digital, magnetic, or other format which is held currently, in archives, back up devices or other storage devices, in all locations associated with you.
- Documents recording the commission or other remuneration received by you from third parties, or payments made by you to third parties in relation to myself, and documents recording any other remuneration e.g. fees that you have received along with any records justifying the same. Where you have used abbreviations or codes please supply sufficient information so as to ensure full understanding as to their meaning and purpose in respect of my personal and financial information.
- A current valuation and breakdown of the investments and cash held within my policy, including transfer values, and details of any penalty that would apply on transfer.
- Where any previous information or records held have been deleted or disposed of, the methods used to do so, including dates, certificates or references confirming details of destruction.

Please take this letter as my/our instructions to you to deal directly with Money Redress Limited, as my agent, in respect of the matter and to provide them with any information they request either verbally or in any other media format that they request, both as a result of this and subsequent correspondence. Please direct all correspondence concerning the above policy/plan concerning this matter directly to Money Redress Limited.

Money Redress Limited is a claims management company. You do not need to use a claims management company to make your complaint to your financial adviser, and if your complaint is not successful you can refer it to the Financial Ombudsman Service and/or the Financial Services Compensation Scheme yourself for free. Money Redress Limited is authorised and regulated by the Financial Conduct Authority (see the FCA register at www.fca.org.uk/register/ reference 837239). Registered Office: 16 Vantage Park, High View Close, Hamilton, Leicester, LE4 9LJ. Registered in England Company No. 10483863. VAT registration no: 256 6448 75

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I acknowledge that I could pursue this matter with you myself without the involvement of Money Redress Limited, but that I have instead opted to engage Money Redress Limited. I have received details of any fees payable to Money Redress Limited, contained within their Terms of Engagement, and I am responsible for settling their fees directly.

In the event that you need to contact a third party to progress this matter for any reason, I hereby give my authority and consent for the third party to provide you and Money Redress Limited with any information they request.

In the event that I am indebted to your organisation please disclose the nature and amount of the debt to Money Redress Limited. It may be possible to offset any (and all) such debt against any claim I might have relating to any organisation, including yourselves.

Signature: 

Date: 14/2/20

COUNCIL TAX BILL - 2019/2020

Issued by Charnwood Borough Council
Benefits and Revenues Services
Southfields, Loughborough, Leics. LE11 2TU
Telephone 0345 6091258 for Council Tax enquiries
Fax Number (01509) 634839



Charnwood

ACCOUNT NUMBER 74309056

DATE OF ISSUE 8 March 2019

PROPERTY BAND B

PROPERTY TO WHICH THIS BILL RELATES (if different)

MR KEVIN PAUL BISHOP
9 DRAYCOTT AVENUE
ROTHLEY
LEICESTER
LE15 7UP

How the tax is arrived at for your property.
Overall percentage increase this year is 5.2%

Leicestershire County Council
Leicestershire County Council*
Police and Crime Commissioner
Combined Fire Authority
Charnwood Borough Council
ROTHLEY

*The council tax attributable to Leicestershire County
Council includes a precept to fund adult social care.
Total for year

Council Tax due for period 01.04.2019 to 31.03.2020
25% discount from 01.04.2019 to 31.03.2020
as only one adult resident

£	% increase
£933.61	3.0%
£71.42	1.0%
£173.62	12.0%
£51.83	3.0%
£94.96	4.3%
£48.75	10.8%

£1374.19

£1374.19

-£343.55

Amount Due £1030.64

IF YOU ARE NOT PAYING THIS BILL BY DIRECT DEBIT

You can pay this bill for **FREE** in
CASH at any outlet displaying the
PayPoint sign or at a Post Office
for **FREE** by CASH, CHEQUE or
DEBIT CARD. Please show the
barcode below. Please see
overleaf for alternate ways to pay.



9826160811874309052

INSTALMENT DETAILS

Payment by Direct Debit from
bank ac number ****2592 on:-

25 Apr 2019	£103.64	✓
25 May 2019	£103.00	✓
25 Jun 2019	£103.00	✓
25 Jul 2019	£103.00	✓
25 Aug 2019	£103.00	✓
25 Sep 2019	£103.00	✓
25 Oct 2019	£103.00	✓
25 Nov 2019	£103.00	✓
25 Dec 2019	£103.00	✓
25 Jan 2020	£103.00	✓

PAYMENT LINE

To make a payment for this account on the
Council's Payment Line telephone
(01509) 634555

IMPORTANT INFORMATION



DRIVING LICENCE

1. BISHOP
2. MR KEVIN PAUL

3. 27.02.1960 ENGLAND

4a. 02.11.2019 4c. DVLA

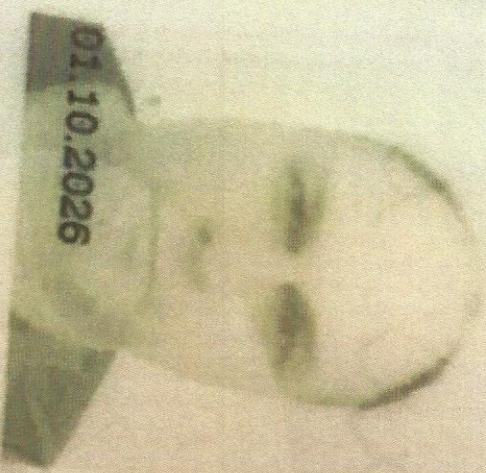
4b. 01.10.2026

5. BISHO602270KP9XR 10

Kevin Bishop

8. 9 DRAYCOTT AVENUE, ROTHLEY, LEICESTER,
LE7 7UP

9. AM/A/B1/B/C1/D1/BE/C1E/D1E/H/K/L/N/P/Q



01.10.2026

