

Pension Transfer Ceding Scheme information request

WINNINGTON FINANCIAL PLANNING LTD

Partner Practice of St. James's Place Wealth Management

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ST. JAMES'S PLACE
WEALTH MANAGEMENT

Winnington FP Ltd
27 Beryl Avenue

Tottington
BL8 3NF

Phillip.winnington@sjpp.co.uk

PENSION PRACTITIONER
OFFICE 12
VENTURE WALES BUILDING
PENTRE BACH
MERTHYR TYDFIL
CF48 4DR

Date 10.12.20

Dear Sirs,

Policy No. SHERIDAN BINNIE PENSION SCHEME
Member/Policyholder: GILLIAN GRACE THORBURN
DOB: 2.4.63
Address: 5 ALLENDALE, BRADGATE RD, ALTRINCHAM, WAUL LPO
NI:

Please find below, authority duly signed by our mutual client GILLIAN THORBURN which should enable you to release information for this policy.

I hereby confirm my authority for you to release information to St. James's Place.

Signed : Gillian Thorburn (Client)
Print Name : GILLIAN THORBURN (Client)
Date : 15-12-20

CORRESPONDANCE ADDRESS
7 DEVA TERRACE
CHESTER
CH3 5AJ

Thank you for your assistance in this matter.

Yours faithfully,

Phillip Winnington
Partner of the St. James's Place Partnership

PHILLIP WINNINGTON BA (Hons) Dip PFS
Director of Winnington Financial Planning Ltd

The Partner Practice represents only St. James's Place Wealth Management plc (which is authorised and regulated by the Financial Conduct Authority) for the purpose of advising solely on the Group's wealth management products and services, more details of which are set out on the Group's website at www.sjp.co.uk/products.

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The title 'Partner Practice' is the marketing term used to describe St. James's Place representatives.

Winnington Financial Planning Ltd is registered in England & Wales No. 11076621.
Registered Office: 27 Beryl Avenue Tottington Bury Greater Manchester BL8 3NF.

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