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PRUDENTIAL 

CRANFORDS TRUSTEES LIMITED
OFFICE 12, VENTURE WALES
MERTHYR TYDFIL INDUSTRIAL PARK
PENTREBACH
MERTHYR TYDFIL
CF48 4DR

Date of this letter
8 December 2020
Plan number
611KU598
Planholder
LISA ALKINS

Transfer of pension benefits

Dear Sir or Madam

We refer to your letter of 19 October 2020, your reference: PRUDENTIAL NH237748D.

National Insurance number NH237748D

We can confirm a payment of £7,836.39 for a transfer of pension benefits from the above plan has been paid directly to the requested bank account.

The total standard Lifetime Allowance used by the benefits included in this transfer amount to 0.00%.

To Prudential's knowledge, the member has not taken benefits using HM Revenue & Customs flexible access rules.

Court order

According to our records, the plan is not subject to an order of court (including a bankruptcy order).

Block transfer

This transfer does not form part of a block transfer.

Declaration

We declare that to the best of our knowledge the information given above is accurate and complete.

It is no longer our practice to complete transfer questionnaires as we receive a large number of requests of this type and they are often in different formats. In order to provide an efficient response and to avoid any unnecessary delays so that we treat our customers fairly, we have included all the information required by the receiving scheme in this letter.

This payment discharges Prudential's liability in respect of the above plan.

This transfer is from a Registered Pension Scheme with a HMRC Approval Number/Pension Scheme Tax Reference number of 00605330RK. The Appropriate Scheme Number is A7001074K. Funds covered by this transfer payment have not already qualified for an Income Drawdown. A pension commencement lump sum has not been paid from the funds being transferred. Mrs Alkins is not subject to the Money Purchase Annual Allowance.

We're here to help

If you need more information or have any questions, please contact us and we'll be happy to help. So that we can deal with your queries quickly and efficiently, please quote the reference shown at the top of this letter.

If your company changes email or postal address, landline or mobile number, please let us know so that we can keep in contact with you.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Tracy Harris', with a long horizontal stroke extending to the right.

Tracy Harris
Customer Service Director

Do you need audio, braille or large print?

Please contact us and we'll send them out to you.