



Investec

Wealth & Investment

Out of the Ordinary

Valuation Report for

Mr Lee Spooner

Ashley Law Sheffield West Ltd



Portfolio Overview

Out of the Ordinary



Investec
Wealth & Investment

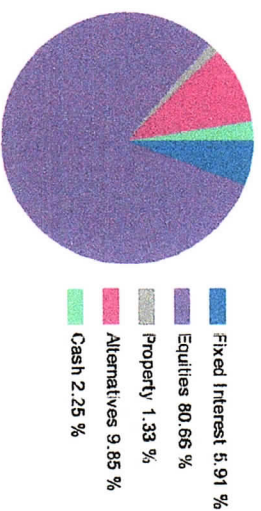
Portfolio Name	Service	Objective	Risk	Portfolio	Total Value £	Estimated Income £	Estimated Income Yield %
Mr Lee Spooner	Discretionary	Growth	Medium/High		156,285	2,574	1.65
Grand Total					156,285	2,574	1.65

Portfolio Analysis

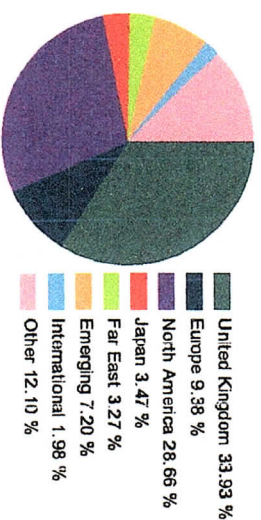
Portfolio Overview

As at 30th September 2020

Asset Allocation



Geographical Asset Allocation

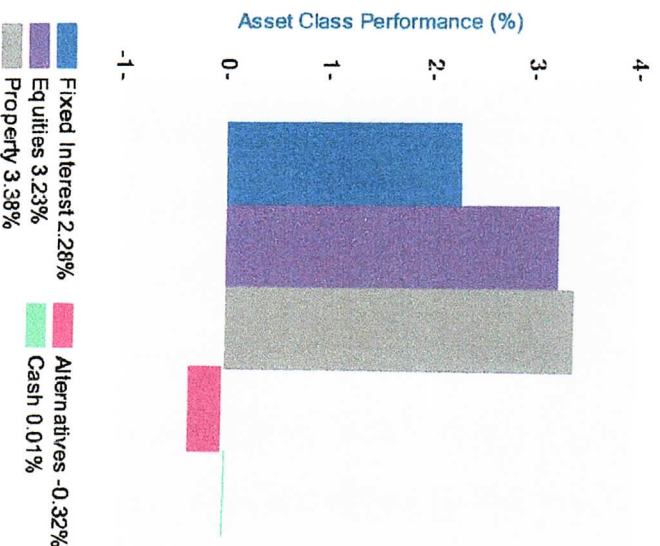


Portfolio Performance Analysis

30th June 2020 to 30th September 2020

Asset Class Performance

The performance of each asset class is calculated on a total return basis, gross of IWL&I charges.



Changes in Asset Allocation

