



Third-Party Loan Request Form

Please fill out the details below to assist us in processing your loan request efficiently. We limit total lending to third parties to 50% of the overall net scheme value and unsecured lending is not permitted.

Scheme Details:

Scheme Name: _____

Borrower Company Details:

- Can you confirm that the Borrower is not connected in any way to any member or trustee of the Scheme: _____?
- Borrower Company Name: _____
- Borrower Company Registration Number (CRN): _____

Borrower Contact Details: (Directors)

- Contact Name: _____
 - Contact Number: _____
 - Contact Email Address: _____
-

Loan Details:

Loan Purpose: _____

Loan Amount: _____

Interest Rate (% per annum): _____%

Default Rate (% per annum): _____%

Loan Term: _____ months/years?

Capital Repayments to be Made:

- ☐ End of term
- ☐ Equal payments (Monthly/Quarterly/Annually)

Interest Payments to be Made:

- ☐ End of term
- ☐ Equal payments (Monthly/Quarterly/Annually)

Can the Borrower Repay the Loan Early?

- ☐ Yes
- ☐ No

Early Repayment Terms: _____ months (*What is the notice period required for early repayment?*)

Loan Security Details:

What form of security will be provided for the loan?

- ☐ Fixed charge on Property

[We obviously do not allow charges to be placed against residential property.]

- Address of the property _____
- Is the property currently free of any legal charges, or will a second charge be placed on the property? _____

[Please note: A second charge is only possible if there is sufficient equity and the existing charge holder's permission is obtained.]

- Valuation of Property: _____
- HMLR Reference of Property Offered as Security: _____

- Please provide confirmation of the legal ownership of the property (e.g., title deed).

☐ Other form of security: _____ (Please specify)

[Details] _____

If you have already appointed a solicitor, please complete this

- **Solicitor Name:** _____
- **Solicitor Email Address:** _____
- **Solicitor Telephone:** _____
