****

**Third-Party Loan Request Form**

Please fill out the details below to assist us in processing your loan request efficiently. We limit total lending to third parties to 50% of the overall net scheme value and unsecured lending is not permitted.

**Scheme Details:**

**Scheme Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Borrower Company Details:**

* Can you confirm that the Borrower is not connected in any way to any member or trustee of the Scheme: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*?*
* **Borrower Company Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* **Borrower Company Registration Number (CRN):** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Borrower Contact Details: (Directors)**

* **Contact Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* **Contact Number:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* **Contact Email Address:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Loan Details:**

**Loan Purpose:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Loan Amount:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Interest Rate (% per annum):** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_%

**Default Rate (% per annum):** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_%

**Loan Term:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ months/years?

**Capital Repayments to be Made:**

 End of term

Equal payments (Monthly/Quarterly/Annually)

**Interest Payments to be Made:**

 End of term

Equal payments (Monthly/Quarterly/Annually)

**Can the Borrower Repay the Loan Early?**

Yes

No

**Early Repayment Terms:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_months (*What is the notice period required for early repayment?)*

**Loan Security Details:**

*What form of security will be provided for the loan?*

Fixed charge on Property

[We obviously do not allow charges to be placed against residential property.]

* Address of the property \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Is the property currently free of any legal charges, or will a second charge be placed on the property? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[Please note: A second charge is only possible if there is sufficient equity and the existing charge holder’s permission is obtained.]

* Valuation of Property: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* HMLR Reference of Property Offered as Security: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Please provide confirmation of the legal ownership of the property (e.g., title deed). \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Other form of security: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (Please specify)

[Details] \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**If you have already appointed a solicitor, please complete this**

* **Solicitor Name:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* **Solicitor Email Address:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* **Solicitor Telephone:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_