

FAO: Mr John Bhandal  
 HM Revenue and Customs  
 Pension Schemes Services  
 BX9 1GH

Date

Dear Mr Bhandal,

Your Ref: APSS530  
 SRN: S000000XX  
 Scheme Name XXXXXX

Thank you very much for your letter dated the XXX 2021. Please find a response to your queries below.

1. (and 2.) Please find enclosed a copy of the Establishing Trust Deed dated the XXX 2021 and a copy of the Scheme Rules with ref: Scheme Rules – Nov18.
3. We have instructed the Member Trustees not to open a bank account for the scheme yet, as Cater Allen will require confirmation that the scheme is a UK Registered Pension Scheme.
4. The intended members are: Name of member (Tel: XXXX) (NI: XXX) of Address
5. As a company, we do not use any promotional marketing material, except for a basic website <http://indigotrustees.co.uk/> As per the answer to question 6, the target membership for this particular scheme at this time is two. However, Membership is open to other Employees of the Sponsoring Employer who may wish to join the scheme in the future (with it being a SSAS, there is an overall membership cap at 11 members). Please find enclosed a copy of our Key Features Document which was issued to the Employer and intended Members, before starting the application process.
6. There are no investment advisers appointed by the Scheme at this time. The Member Trustees are planning to fund the Scheme by receiving pension transfers (totalling c. £XXk). The Scheme will also own a Current Account (Reserve Account) with Cater Allen Private Bank.
7. Likely to be around £XXXXX
8. No, this is not intended to be an auto enrolment compliant pension scheme.
9. The Sponsoring Employer is XXXXXX  
 Registered and Trading Address:. XXXXXX  
 Telephone: XXXXXX  
 The Company employs X member of staff who is also the Director.  
 The Company is/is not registered for tax with HMRC.  
 The Company does/does not not operate a payroll scheme.  
 The Company is/is not not registered for VAT.  
 The Company's Tax reference number is XXXXXXXX



10. No this is not intended to be an auto enrolment compliant pension scheme
11. Indigo Trustees Limited (company number 10863962) of 27-29 High Street, Ewell, Epsom, Surrey, KT17 1SB (Tel: 07860200302). The main contact at Indigo Trustees Limited is myself, Mr David Ware.  
The Scheme has X Trustee: **Name & Address (Tel: 04846 728 077) (NI: SC 41 54 74 C)** and Indigo Trustees Limited (company number 10863962) of 27-29 High Street, Ewell, Epsom, Surrey, KT17 1SB (Tel: 07860 200 302).

I trust that this is satisfactory, but should you have any questions or queries then please do not hesitate to contact me.

Yours sincerely

Mr David Ware  
Director