



Launching this Winter

The UK's first mobile app
to power your SSAS

<https://retirement.capital>
info@retirement.capital



"A game changer for SSAS clients"

Here is a snapshot of what we have in store

<https://retirement.capital>

info@retirement.capital

Sign up via your smart
Phone and get updates
to your 3 stage tax
registration and
activation
status

9:41

Start a SSAS

Progress of your application

I. Application Form

Received

2. On-Boarding Trustees

Identification

Robert Johnson

Upload

Proof of Address

Robert Johnson

Upload

Document Signing

Robert Johnson

3. Scheme Registration

We are required to register your SSAS with HMRC. We cannot provide a date of completion at this time.

Steps

Date Submitted

Pre Registered with HMRC

Second Stage Registration HMRC

Registered with HMRC

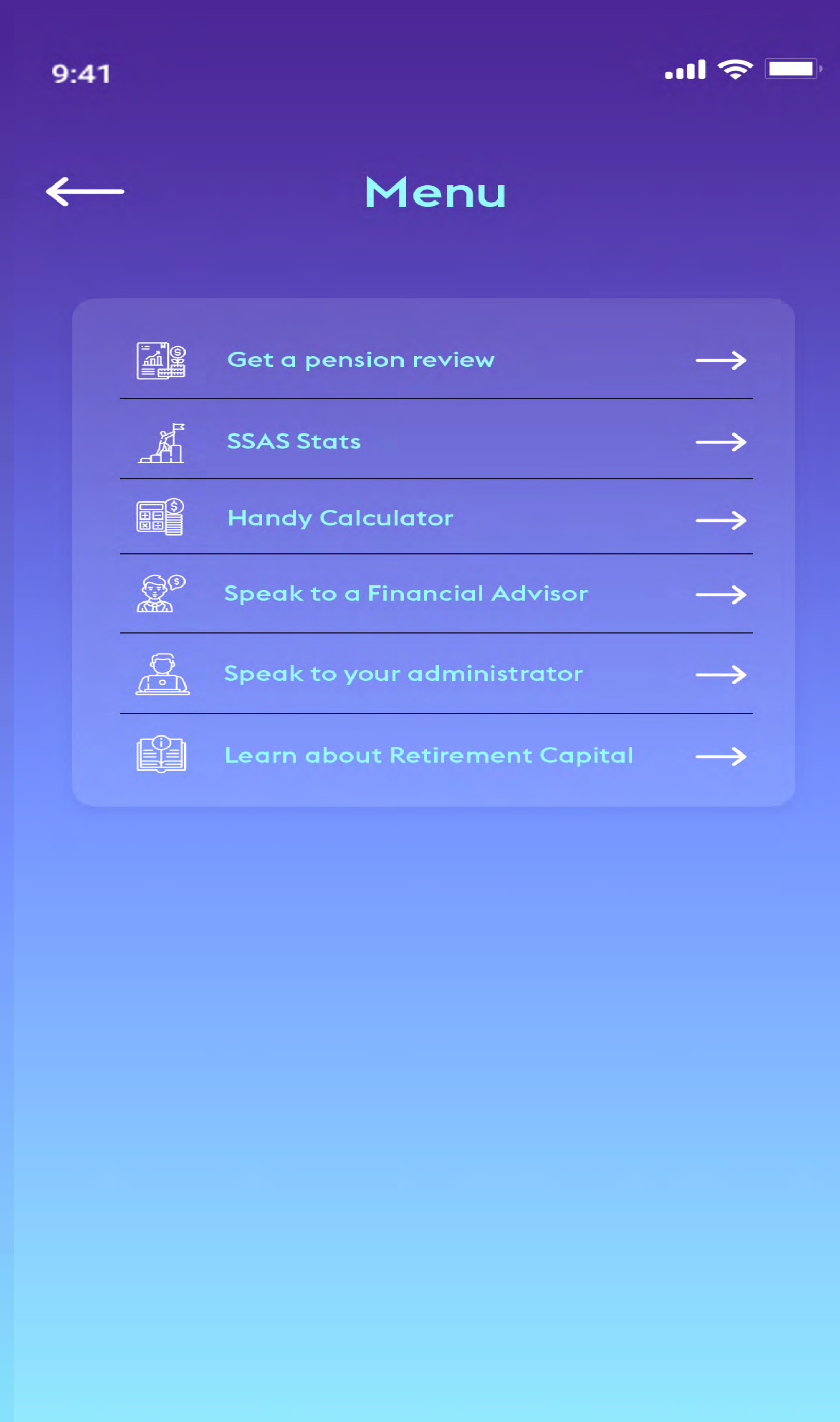
Bank Account opened

4. Scheme Activated

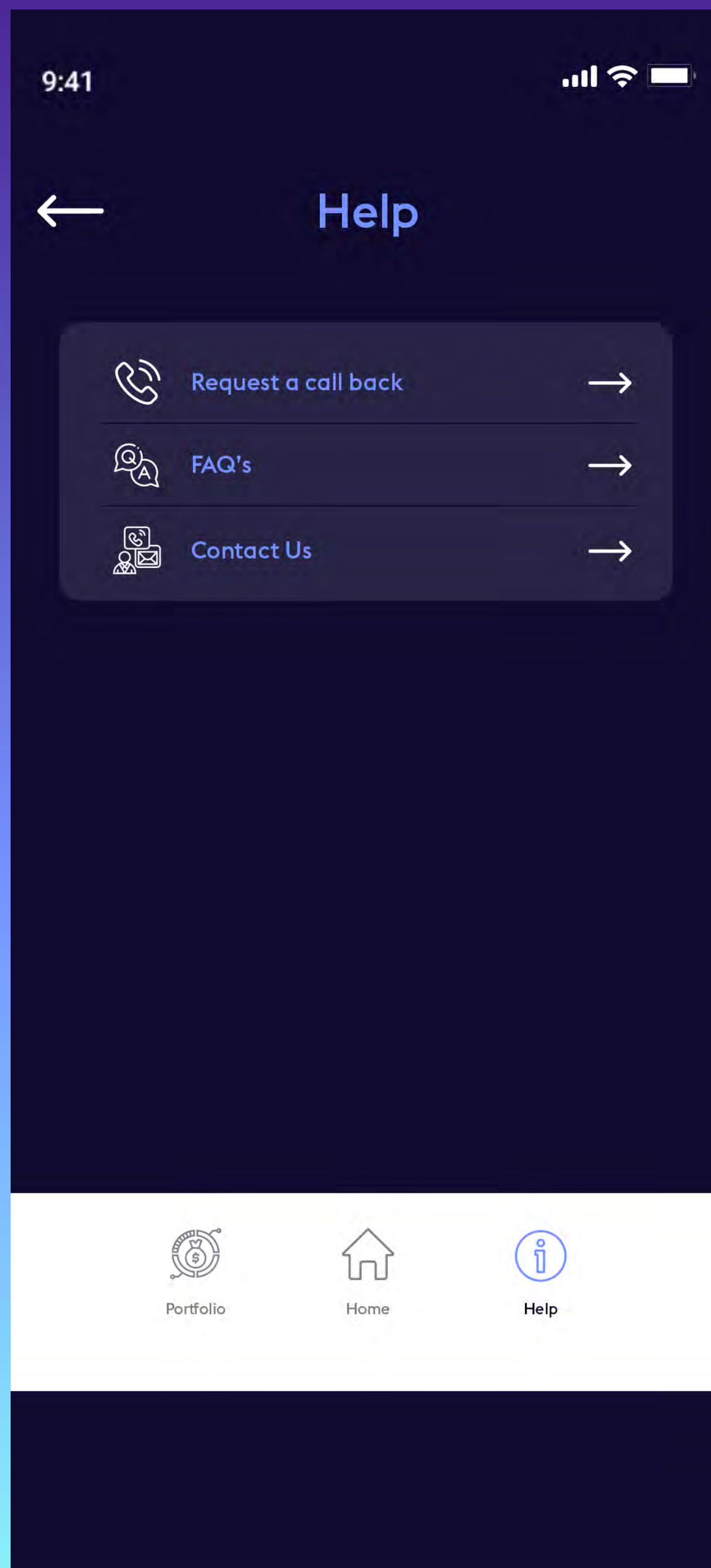
Tel: 0330 311 0088

Email: info@retirement.capital

Better communications means less frustrating delays, better customer service and access to all the relevant stats saving you time and money



Get help when you need us, request a call back from your phone at a time to suit you and get access to FAQ's.



We breakdown your investment holdings and give you access to the important numbers.


Add money or take withdrawal via the app, our tax link keeps you in step with HMRC limits



Access bank activity, rental payments and income 24/7 through our smart integration technology.

Account Activity


Today



Loan

Company Name

+ £5,000




Deposit

Company Name

- £1,000

22 April 2021



Properties

Company Name


+ £8,000



Cash

Company Name


- £3,000



Portfolio



Home



Help

Keep within the tax limits on contributions and set up your payment method online, plus change or vary for free at any time



9:41

←

Contribute

You have so far made the following contributions this tax year:

Employer 17/05/2021	£1,500.00
Employer 30/04/2021	£3,250.50
Employer 04/03/2021	£2,600.00

Total:

£7,350.50

Based on your personal tax position, you might qualify for additional contributions this tax year.

Make contributions

For clients in drawdown, our calculators allow you to manage your income needs and see how changes in investment returns affect your income position in a smart way.

←

Handy Calculator

Pension Income

Based on your current share of fund in respect of your crystallised account your Retirement Capital is worth:

Value:
£700,381.30

You are presently drawing £8,500 p.a. from the scheme.

This Retirement Capital could support a pension income to you at the time of £9,500 p.a. subject to liquidity.

Use the calculator to see how changes to your pension income and investment return affects your Retirement Capital:

The income I need is:

£ 0

My fund is:

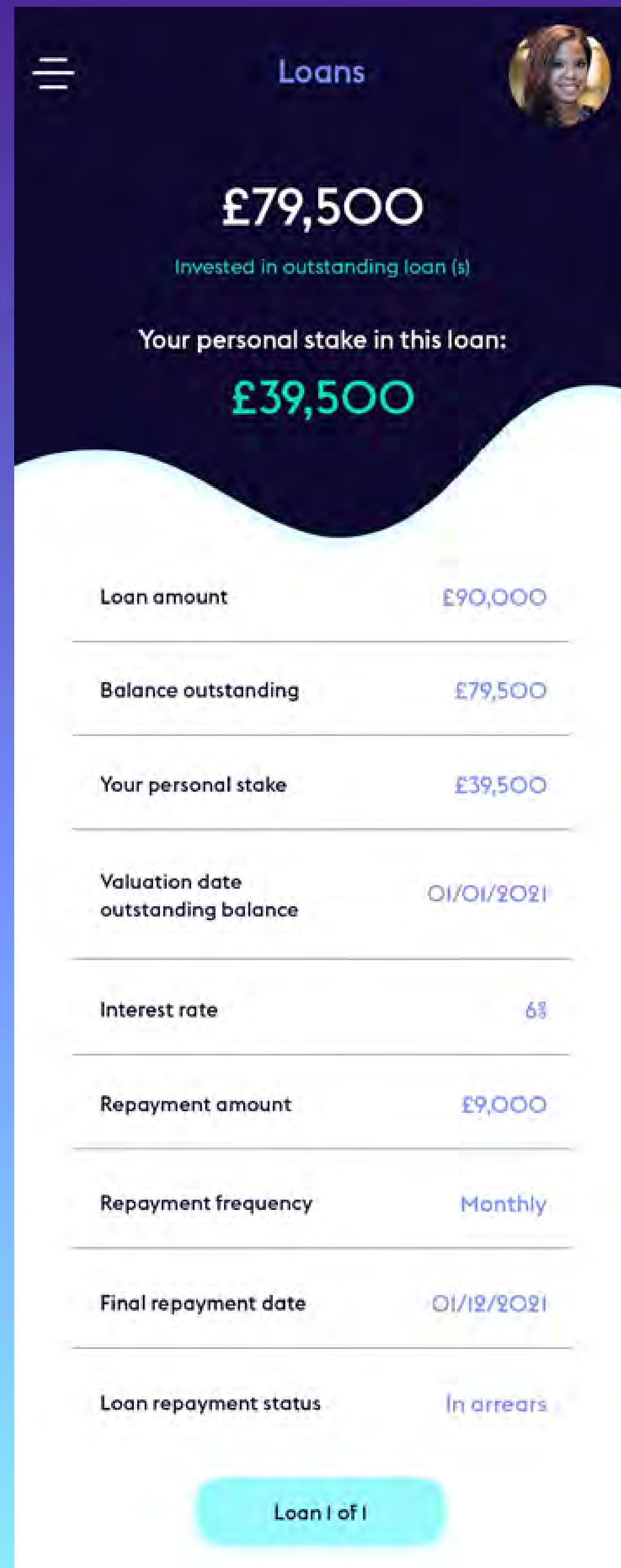
£ 70038130

I expect my fund to give a NET return from investment income & gains of (%):

% 0

Calculate

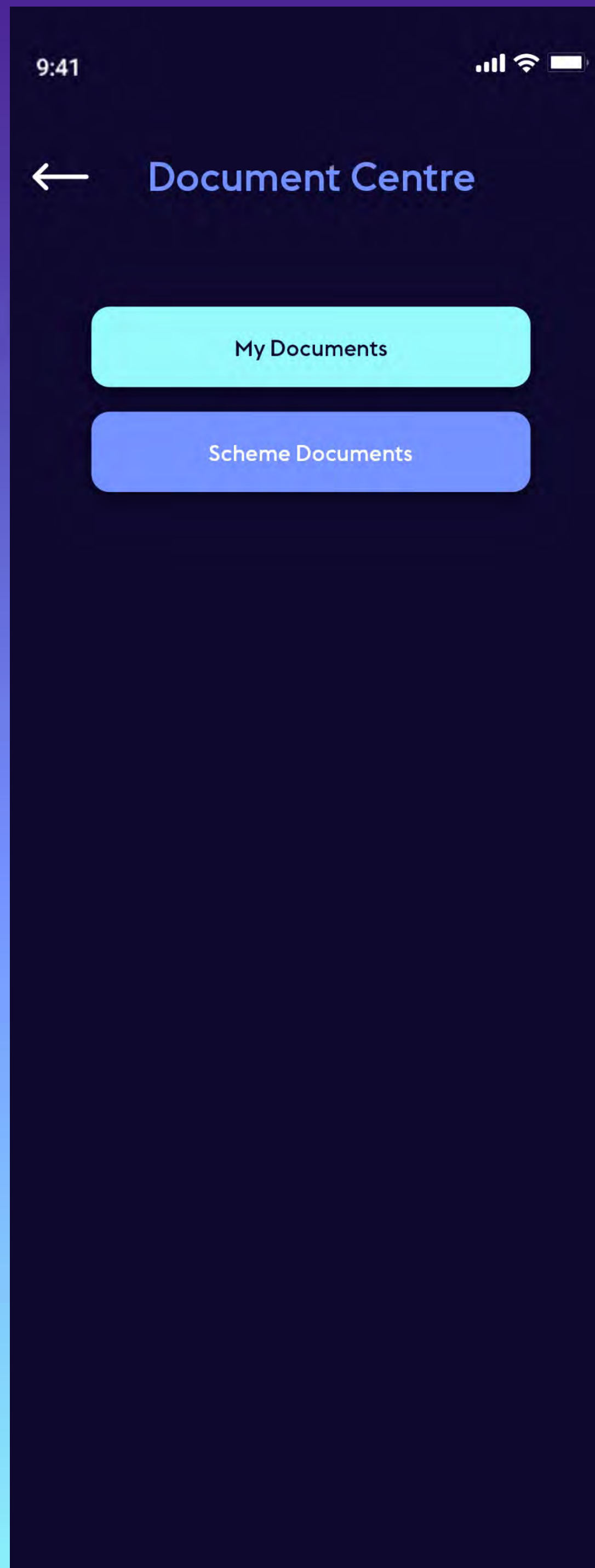
Whether you have loans to your business or want to check that the rent has been paid on your property, get an update on what's going on across your portfolio



We keep you tax complaint and undertake all the administration of your SSAS.

We are Norton Certified and hold ISO Certification 9001 & 7001.

Download your tax statements and docs online





Retirement Capital

We are a fintech combining
technology and customer service to
deliver:

- ❖ A better service to you
- ❖ More value to your pension fund
- ❖ Greater control
- ❖ More enjoyment