

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

ZAP GARAGE DOORS SSAS

Name of Company/
Employer creating the Scheme

ZAP GARAGE DOORS LTD

Serving Address for
Pension Correspondence

1 MILKTHORN LANE

DONCASTER

DN1 2SU

Telephone Number

Contact Name

DEAN BAKER

Email Address

Accountant Details

Name of the Company

TURNER BEAUMONT & CO LTD

Contact Name

DAVID BEAUMONT

Telephone Number

Email Address

dave@turnerbeaumont.co.uk.

Address

THORNCLIFFE MEWS

THORNCLIFFE PARK ESTATE

SHEFFIELD S35 2PH

Financial Advisor Details

Name of the Company

TAG WEALTH

Contact Name

DAVID THOMPSON / PETER BEST

Telephone Number

0114 263 0888

Email Address

info@tag.uk.com

Address

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs)	MR	Forename(s)	DEAN JAMIE
Surname	BAKER	Date of Birth	
Proposed Retirement Date		National Insurance Number	NW020228B
Home Address	MORTHERN HOUSE MORTHERN LANE THURCROFT ROTHERHAM S66 9JQ		
Is this Trustee also a Member?		☒ Yes	☐ No

Trustee 2 Title (Mr, Miss, Mrs)	MRS	Forename(s)	LISA
Surname	BAKER	Date of Birth	
Proposed Retirement Date		National Insurance Number	NW952113C
Home Address	AS DEAN BAKER		
Is this Trustee also a Member?		☒ Yes	☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date