

Peter Legge

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Self Invested Personal Pension

28 December 2018

Peter J Legge

Plan number: D1146165000

Wrap number: WP1261662-003

Woodville SSAS

Dear Mr Legge,

We have received the request for the transfer out to the Woodville SSAS. Unfortunately we are missing a letter from the bank confirming that you are a signatory on that account. Could you supply that to us?

Also, the address on the discharge paperwork differs from that on our file and to that on the P60 and the trust deeds. Can you send a bank slip/utility bill/council tax bill, either original or certified copy of the original, confirming your current residential address.

If it is the same as that on the P60, then a new set of discharge papers will be required, or a letter explaining the difference in address.

Please respond to this letter as soon as possible.

We will delay this case for three weeks, at which stage, we will contact you again to check on the status of the outstanding information.

I look forward to your reply

Colin Archibald

Wrap processing

*Please call us if you
would like a more recent
view of your plan.*

Beware of pension scams

Falling foul of a scam could mean you lose some or all of your money.

See **fca.org.uk/scamsmart**