

# Transfer Out Questionnaire

(To be completed by the receiving scheme)

NAME OF MEMBER: Mr Patrick Stevens  
NI Number: SJ625249B

NAME OF RECEIVING SCHEME: WINTERTHUR PENSION SCHEME

TYPE OF ARRANGEMENT

\* delete as applicable

- \* Contracted-in / out salary related
- \* Contracted-in money purchase (SSAS)
- \* Personal pension plan/stakeholder pension plan
- \* Section 32 buy-out policy

PENSION SCHEME TAX REFERENCE 00835666 R9

ASCON N/A  
ECON N/A  
SCON N/A

IF RECEIVING SCHEME IS A CONTRACTED OUT OCCUPATIONAL SCHEME, DATE CONTRACTED OUT

EMPLOYMENT COMMENCED N/A

PLEASE PROVIDE YOUR BANK ACCOUNT DETAILS FOR PAYMENT TO BE MADE BY CHAPS:

BANK NAME:	AIB (ALLIED IRISH BANK)
BANK ADDRESS:	ST. JAMES' HOUSE, CHARLOTTE STREET, LANCASHIRE M14DZ
SORT CODE:	23-83-96
ACCOUNT NUMBER:	04919 088
ACCOUNT NAME:	WINTERTHUR PENSION SCHEME
PAYMENT REFERENCE:	WINTERTHUR PSTEVENS FIDELITY

ADDRESS FOR ALL CORRESPONDENCE REGISTERED SCHEME ADMINISTRATOR LTD  
VANCOUVER HOUSE, 111 HAGLEY ROAD, EDGBASTON, BIRMINGHAM B16 8LB

SIGNATURE NAME MERLE OPER



For and on behalf of REGISTERED SCHEME ADMINISTRATOR LTD

POSITION  
IN COMPANY SCHEME ADMINISTRATOR DATE 19/06/2018

***If a transfer of benefits is to proceed, please also arrange for the member to complete the enclosed discharge form.***