



Esther S <esther@pensionpractitioner.com>

RE: Whitmore SSAS Retirement Scheme

1 message

Andy Whitmore <Andy@avalon-guns.com>
To: Esther S <esther@pensionpractitioner.com>
Cc: Edward Sullivan <Edward.Sullivan@igtvestra.com>

13 December 2017 at 14:36

Hello Esther,

Attached are all the Bank statements from Metrobank as requested.

The pension assets are the Ashcott garage commercial site £400,000.00 , The investments with Vestra Wealth TBC by Ed Sullivan and a loan to Russell Crisp £150,000

We have income from the loan interest , and rent coming in for Ashcott garage from Premier Carwash , DSM Landrover and Evans cars

I have CC'd Ed Sullivan to this email and please Ed provide Esther with a SSAS valuation as of 05/04/17

This should take care of all you require.

Best Regards

Andy Whitmore

Managing Director

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