



Esther Salmon <esther@retirement.capital>

RE: Whiterock Ventures Pension Fund

1 message

david irving <david.irving@outlook.com>
To: Esther Salmon <esther@retirement.capital>
Cc: Paul Davies <pauld@retirement.capital>

8 July 2020 at 18:21

Hi Esther,

Good news... ii have approved everything today and have sent the details to you to accept. Once you accept then they will transfer the cash in.

Is there a reason for the limit on the loan to 465ISH? The loan is listed, managed by a regulated entity and can be traded on CREST

If the decision still stands then can the scheme have two loans of £150,000 each?

1. Loan 1: £150,000 to Living Together Ltd
2. Loan 2: £150,000 to 465ISH Ltd Loan Notes

Thanks,

David

--

David Irving

e: david.irving@outlook.com

m: +447903009514

From: Esther Salmon <esther@retirement.capital>
Sent: 08 July 2020 16:55
To: david irving <david.irving@outlook.com>
Cc: Paul Davies <pauld@retirement.capital>
Subject: Re: Whiterock Ventures Pension Fund

Hi David,

My colleague has come back and said the loan note can only be half the scheme value as well, so £150,000. He will complete reviewing the documents tonight.

Thanks David.

Kind Regards

Esther Salmon

Administrator



Web. <https://retirement.capital>

Phone: 0330 311 0088

Email: esther@retirement.capital

Data Processing Centre

Retirement.Capital

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On Wed, 8 Jul 2020 at 17:08, Esther Salmon <esther@retirement.capital> wrote:

Hi David,

Thanks for your email. I've sent a gentle reminder to our technical expert, who is reviewing the documents that you kindly sent through, should be able to get back to you today. I called ii again and they would not speak to me. I tried twice, two different ladies, both said the same, they will only speak to the client, sorry. Funny, how a couple of weeks ago I spoke to a gentleman who was very helpful.

Will be in touch later today, thanks David.

Kind Regards

Esther Salmon

Administrator



Web. <https://retirement.capital>

Phone: 0330 311 0088

Email: esther@retirement.capital

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On Wed, 8 Jul 2020 at 10:24, david irving <david.irving@outlook.com> wrote:

Hi Esther,

1/12/2021

Retirement.Capital Mail - RE: Whiterock Ventures Pension Fund

Can you please confirm that the 465ISH loan notes are eligible for the proposed £300k in Whiterock Pension Scheme.

Any luck with moving ii along?

Thanks,

David

--

David Irving

e: david.irving@outlook.com

m: +447903009514