



Esther S <esther@pensionpractitioner.com>

Re: FW: Whitecliff Pension Scheme VAT registration

1 message

Esther S <esther@pensionpractitioner.com>

10 December 2018 at 13:34

To: Marko Radosavljevic <marko.radosavljevic@whitecliff-im.com>

Cc: Stacy Lunnon <stacyl@pensionpractitioner.com>, Roman Eliasov <roman.eliasov@whitecliff-im.com>, Elena Yakoubovskaya <elena.yakoubovskaya@whitecliff-im.com>, Nurila Abdaimova <nurila.abdaimova@whitecliff-im.com>, Elena Delieu <elena.delieu@whitecliff-im.com>, svetlana.koroleva@whitecliff-im.com

Dear Marko,

Many thanks for your email, good to hear from you.

Apologies, we do not provide a vat service. It is usually the client's accountant who provides all vat services, including vat refunds.

Vat returns can be paid from your pension scheme AIB bank account. Either let me know when each quarterly payment needs to be made or I can set up a direct debit with HMRC.

To assist with refunds from hmrc, following on from your accountant filing the quarterly returns, I have attached a pre completed form 484. Please simply sign and date the form and pass this to your accountant to send off with the return. This enables HMRC to pay vat refunds directly into your AIB scheme account, rather than issuing a cheque.

Please do ask your accountant to file for the vat refund on the property.

I have also attached your AIB transaction history to date.

We are currently working on an online platform which will allow you to view your ssas on line, valuations, investments etc and will also allow you to view your AIB bank value. This should be going live within the next couple of months, but for now, I will email you your statement once a month, around the 7th of each month.

I hope this helps, but please do not hesitate to contact me should you have any further queries.

Kind Regards

Esther Salmon
Administrator

Please note that from 1st September 2017 our address has changed to:

Pension Practitioner
48 Chorley New Road
Bolton
BL1 4APT: 0800 634 4862
F: 020 8711 2522Pension Practitioner is a tradestyle of The Practitioners Partnership LP
Registered Number: 00159
Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

On Fri, 7 Dec 2018 at 16:27, Marko Radosavljevic <marko.radosavljevic@whitecliff-im.com> wrote:
Dear Stacy,

Can you please advise whether you have managed to obtain VAT refund and whether you need any assistance from us. We would be grateful for copies of the forms and of any correspondence with HMRC.

Could you please share the bank statement copies of the Scheme with us?

Kind regards

Marko

On Fri, 21 Sep 2018, 09:25 Stacy Lunnon <stacyl@pensionpractitioner.com> wrote:

Hi Marko,

Thank you for this.

Kind regards,
Stacy Lunnon

Pension Practitioner
48 Chorley New Road
Bolton
BL1 4AP

T: 0800 634 4862
F: 020 8906 6611

Pension Practitioner is a tradestyle of The Practitioners Partnership LP
Registered Number: 00159
Registered Office: 1st Floor, World Trade Centre, Baytree Road, Gibraltar GX11 1AA

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

On Wed, 19 Sep 2018 at 13:53, Marko Radosavljevic <marko.radosavljevic@whitecliff-im.com> wrote:

Dear Esther and Stacy,

Please see below and attached for your records.

Kind regards,

Marko.

From: Farid Gasanov <farid@smallbizaccountancy.com>
Sent: 19 September 2018 12:52
To: Marko Radosavljevic <marko.radosavljevic@whitecliff-im.com>
Cc: Elena Yakubovskaya <elena.yakubovskaya@whitecliff-im.com>; Nikolay Bogachev <nikolay.bogachev@whitecliff-im.com>; Olga Danilova <olga.danilova@whitecliff-im.com>
Subject: Re: Whitecliff Pension Scheme VAT registration

Dear Marko

I am pleased to let you know that the VAT registration was approved. Please find attached the letter from HMRC. VAT registration number that needs to be included in all invoices issued by WPS is 304656317.

I would expect the bookkeeping is done properly in Xero as per separate legal entity, and I will be happy to review the VAT return on a quarterly basis.

Thanks

Farid


 Image removed by sender.

 Image removed by sender.

Farid Gasanov Accountant & Tax Adviser

Error! Filename not specified.07834 188 202 www.smallbizaccountancy.com

The Relay Building, 114 Whitechapel High St, London E1 7PT

 Image removed by sender.  Image removed by sender.

SmallBiz Accountancy Ltd is a limited company registered in England and Wales.

Company Registration No. 09744355

On 12 September 2018 at 23:04, Farid Gasanov <farid@smallbizaccountancy.com> wrote:

Dear Marko

Just to let you know that the application to register the pension scheme for VAT was submitted. Since there were 4 applications to submit for Pension Scheme that holds land as opposed to one application for standard VAT registration, I hope you will excuse me getting this delayed a bit!

I will let you know as soon as I hear anything from HMRC.

Many thanks

Farid

 Image removed by sender.

Farid Gasanov Accountant & Tax Adviser

Error! Filename not specified.07834 188 202 www.smallbizaccountancy.com

The Relay Building, 114 Whitechapel High St, London E1 7PT


 Image removed by sender.  Image removed by sender.

SmallBiz Accountancy Ltd is a limited company registered in England and Wales.

Company Registration No. 09744355

10/12/2018

PensionPractitioner.com Mail - Re: FW: Whitecliff Pension Scheme VAT registration

 Image removed by sender.

2 attachments



VAT Form 484.pdf

2287K



AIB Account History up to 10.12.18.pdf

101K