

Pension Practitioner Venture Wales Building Office 12 Pentrebach Merthyr Tydfil CF48 4DR

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Date of this letter

17 December 2019

Plan number

F46004/13766

Planholder

Roman Eliasov

0345 602 9221

Open weekdays 8.30am-6.00pm

**345 600 0624** 

Aviva Life & Pensions UK Limited PO Box 1550, Salisbury, SP1 2TW

myaviva.co.uk

# Transfer of pension benefits

Dear Sir or Madam

#### **National Insurance number**

# SH193001B

We can confirm a payment of £257,674.37 for a transfer of pension benefits from the above plan has been paid directly to the requested bank account. This includes an amount of £61.23 to account for late payment.

The total standard lifetime allowance used by the benefits included in this transfer amount to 0.00%.

#### Court order

According to our records, the plan is not subject to an order of court (including a bankruptcy order).

## **Block transfer**

This transfer does not form part of a block transfer.

To Aviva's knowledge, the member has not taken benefits using HM Revenue & Customs flexible access rules.

# **Declaration**

We declare that to the best of our knowledge the information given above is accurate and complete.

It is no longer our practice to complete transfer questionnaires as we receive a large number of requests of this type and they are often in different formats. In order to provide an efficient response and to avoid any unnecessary delays so that we treat our customers fairly, we have included all the information required by the receiving scheme in this letter.

This payment discharges Aviva's liability in respect of the above numbered plan.

#### Aviva Life & Pensions UK Limited.

We have no record of any PTFC Entitlement.

I hope that this information is useful. If you need any more information or have further questions, please contact us and we will be happy to help. So that we can deal with your queries quickly and efficiently, please quote the reference shown at the top of this letter.

If your company changes email or postal address, landline or mobile number, please let us know so that we can update our records to keep in contact with you.

Yours faithfully,

The Aviva Customer Team

# These documents are available in other formats.

If you would like a Braille, large print or audio version of this document, please contact us.