



Veronica Walkman <veronica@retirement.capital>

Fwd: Whitecliff Pension Scheme - Information required for tax return

Emily McAlister <emily@retirement.capital>
To: Veronica Walkman <veronica@retirement.capital>

3 December 2021 at 09:21

Hi Veronica,

Please save on GDrive.

Thank you
Emily :-)

----- Forwarded message -----

From: <olga.danilova@wbs-consulting.co.uk>

Date: Thu, 2 Dec 2021 at 18:28

Subject: Whitecliff Pension Scheme - Information required for tax return

To: Emily McAlister <emily@retirement.capital>

Cc: Marko Radosavljevic <m.radosavljevic@whitecliff-im.com>, Pavel Voronkov <pavel.voronkov@wbs-consulting.co.uk>, Elena Yakoubovskaya <elena.yakoubovskaya@whitecliff-im.com>

Dear Emily,

I hope my e-mail finds you well.

As requested, please find attached a RICS qualified valuation report that relate to the first building (located at Moore House).

As discussed, a RICS report is not required for valuation of the new recent building (located at Wimbledon).

Please let me know if any questions, and once tax return is filed.

Kind regards,

Olga

From: olga.danilova@wbs-consulting.co.uk <olga.danilova@wbs-consulting.co.uk>

Sent: 18 November 2021 10:38

To: 'Emily McAlister' <emily@retirement.capital>

Subject: RE: Whitecliff Pension Scheme - Information required for tax return

Dear Emily,

Just for my understanding:

Will it be okay if the report a RICS qualified valuation, but without inspection? It is said 'will be prepared on a desktop basis (without inspection)'

Thank you.

Kind regards,

Olga

From: Marko Radosavljevic <m.radosavljevic@whitecliff-im.com>
Sent: 17 November 2021 11:35
To: 'Emily McAlister' <emily@retirement.capital>; Olga Danilova <olga.danilova@wbs-consulting.co.uk>
Cc: Olga Eliasova <eliasova_o@yahoo.co.uk>; Roman Eliasov <r.eliasov@whitecliff-im.com>; Elena Yakoubovskaya <elena.yakoubovskaya@whitecliff-im.com>; Pavel Voronkov <pavel.voronkov@wbs-consulting.co.uk>
Subject: RE: Whitecliff Pension Scheme - Information required for tax return

Dear Olga Danilova,

Can you please revert to Emily?

Kind regards,

Marko.

From: Emily McAlister <emily@retirement.capital>
Sent: Wednesday, November 17, 2021 11:32 AM
To: Marko Radosavljevic <m.radosavljevic@whitecliff-im.com>
Cc: Olga Eliasova <eliasova_o@yahoo.co.uk>; Roman Eliasov <r.eliasov@whitecliff-im.com>; Elena Yakoubovskaya <elena.yakoubovskaya@whitecliff-im.com>; Pavel Voronkov <pavel.voronkov@wbs-consulting.co.uk>
Subject: Re: Whitecliff Pension Scheme - Information required for tax return

Dear Marko,

Can you please get back to us as soon as possible with the valuation please?

Thank you

Emily

On Mon, 25 Oct 2021 at 11:36, Vikki Whitby <vikki@retirement.capital> wrote:

Hello Marko,

Thank you for your email. To enable us to keep our records up to date and for the purpose of preparing your Tax Return, we would prefer a RICS qualified valuation to be prepared and returned to us. Many thanks

Kind Regards

Vikki Whitby

Retirement
.Capital



Web. <https://retirement.capital>

Phone: 0330 311 0088

Email: vikki@retirement.capital

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On Fri, 22 Oct 2021 at 16:55, Marko Radosavljevic <m.radosavljevic@whitecliff-im.com> wrote:

Dear Vikki,

Can you please let me how formal the valuation should be. Can we use the original purchase price plus costs of refurbishment as the value?

Kind regards,

Marko.

Begin forwarded message:

From: Vikki Whitby <vikki@retirement.capital>
Date: 22 October 2021 at 13:54:07 GMT+4
To: Roman Eliasov <roman.eliasov@whitecliff-im.com>
Cc: Emily McAlister <emily@retirement.capital>
Subject: Whitecliff Pension Scheme - Information required for tax return

Dear Roman,

We are preparing your scheme tax return and require the following information please as a matter of urgency:

Property values as at 05.04.21 for:-

Moore House, Millfields Road, London

and

[229 The Broadway, Wimbledon](#)

Kind Regards

Vikki Whitby

Retirement
.Capital



Web. <https://retirement.capital>

Phone: 0330 311 0088

Email: vikki@retirement.capital

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2 attachments



PPE WPS.xlsx
14K



VAL REP Unit 1 Moore House E5 December 2021.pdf
354K