HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 11/12/2024

Dear Mr Bhandal,

**Wells Family SSAS**

**Your Ref: APSS530**

**SRN: S0000041105**

Thank you for your letter dated 11th November 2024. Please find below the requested information to assist with the registration of Wells Family SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
4. As per the Scheme Rules that have been enclosed.
5. The scheme is intended to have two members. Please see below the members details:

Lee Daniel Wells

Address: 23 Cranleigh Road, Woodthorpe, Mastin Moor, Chesterfield, S43 3BH

NI Number: JG424105B

Phone Number: 07496633950

Louise Elizabeth Downs

Address: 23 Cranleigh Road, Woodthorpe, Mastin Moor, Chesterfield, S43 3BH

NI Number: JR165981B

Phone Number: 07921834444

1. The scheme is being set up for the two members listed above. The scheme will not be marketed. There are no introducers involved.
2. The scheme will be primarily funded through members' transfers, supplemented by ongoing contributions from the sponsoring employer, with an expected total of approximately £90,000 in the first year. There are no specific providers or a business plan in place at this time. The trustees intend to hold the funds in a deposit account with an expected yield of 4.5%.
3. The Trustees anticipate the scheme to be worth approximately between £90,000 - £100,000 at the end of the first year of its existence plus growth.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: Kranlee Customs Brokerage Ltd

Address: Office 1 Markham Lane, Markham Vale, Chesterfield, England, S44 5HY

Phone Number: 07932770856

Number of people employed: 5

Registered for tax with HMRC: Yes

PAYE Ref: 120/RE20716

VAT Ref: 363288478

Corporation Tax Reference: 8617917433

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

Lee Daniel Wells

Address: 23 Cranleigh Road, Woodthorpe, Mastin Moor, Chesterfield, S43 3BH

NI Number: JG424105B

Phone Number: 07496633950

Louise Elizabeth Downs

Address: 23 Cranleigh Road, Woodthorpe, Mastin Moor, Chesterfield, S43 3BH

NI Number: JR165981B

Phone Number: 07921834444

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Accountant Details:

Mr. Daniel Morris

Gravitate Accountants

Address: Unit 13e, 92 Burton Road, Sheffield, S3 8BX

Email Address: dan@gravitate.digital

Contact number: 07375 920044

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS), Director

**For and on behalf of RC Administration Limited**

Enc.