

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme WELCH INVESTMENTS PENSION SCHEME.

Name of Company/
Employer creating the Scheme WELCH INVESTMENTS LTD (8956984).

Serving Address for
Pension Correspondence LONG ACRE, STONE LANE, LYDIARD MILLCENT,
SWINDON
WILTS SN5 3LD.

Telephone Number 01793 771921

Contact Name SIMON WELCH.

Email Address SIMON.WELCH56@BTINTERNET.COM.

Accountant Details

Name of the Company ERNST & YOUNG LLP.

Contact Name ANDREW CHUBBS.

Telephone Number 01793 471800

Email Address

Address OLD TOWN COURT
10-14 HIGH STREET
SWINDON WILTS SN1 3EP

Financial Advisor Details

Name of the Company JAN INVESTMENT MARKETING.

Contact Name ROBERT HOLMES.

Telephone Number 01793 611126 / 07818007114.

Email Address ROBERT@JAN-CASH.CO.UK

Address 105 VICTORIA ROAD, OLD TOWN
SWINDON, WILTS SN1 3BD.

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs) MR Forename(s) SIMON JOHN
Surname WELCH Date of Birth 14/11/1956
Proposed Retirement Date 75 National Insurance Number WE 90 82 00 D
Home Address LONG ACRE, STONE LANE, LYDIARD MILLICENT,
SWINDON, WILTSHIRE SN5 3LD
Is this Trustee also a Member? ☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) Forename(s)
Surname Date of Birth
Proposed Retirement Date National Insurance Number
Home Address
Is this Trustee also a Member? ☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Simon Welch

Date

31/03/2014