

THE  
SIMON JOHN WELCH  
NOMINATION OF DEATH  
BENEFITS

(REFERENCE 140219 / 04DXN)

Countrywide Tax & Trust Corporation Ltd  
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**c o u n t r y w i d e**  
Tax & Trust Corporation Ltd

**NOMINATION OF DEATH BENEFITS  
THE SIMON JOHN WELCH FAMILY PENSION DEATH  
BENEFITS TRUST No. 1, No. 2 & No. 3**

This Nomination is made this 21<sup>st</sup> day of July 2016

To the Trustees of the Pension policy/scheme named below:

<b>Pension Provider</b>	WELCH INVESTMENTS PENSION SCHEME (SSAS) PENSION PRACTITIONER.COM
<b>Pension Provider Address</b>	Daws House 33-35 Daws Lane London NW74SD
<b>Pension Member Full Name</b>	SIMON JOHN WELCH
<b>Payroll Number / Policy Number</b>	00811434RM
<b>National Insurance Number</b>	WE908200D

I understand that in the event of my death any death benefits that may be due will be distributed at the discretion of the Pension Trustees from the above scheme or plan or any benefit provided by any subsequent plan or scheme for the member.

I would ask that you consider my wishes as set out in this Expression of Wish and furthermore I request that the trustees of the trust named below be consulted at such time that benefits are payable with regard to how best to allocate them.

It is my wish that the Death Benefits of my Pension Plan be paid directly to the Trustees of **THE SIMON JOHN WELCH FAMILY PENSION DEATH BENEFITS TRUST No. 1, No. 2 & No. 3** upon my death to hold for the beneficiaries of the Trust.

These presently being:

**Trustee No: 1.** SIMON JOHN WELCH of Long Acre Stone Lane Lydiard Millicent Swindon SN53LD

**Trustee No: 2.** CORINNE DAWN WELCH of Long Acre Stone Lane Lydiard Millicent Swindon SN53LD

**Trustee No: 3.** COUNTRYWIDE TAX & TRUST CORPORATION LTD of Abbotsfield House, 43 High Street Kenilworth, Warwickshire CV8 1RU

(the Trustees of THE SIMON JOHN WELCH FAMILY PENSION DEATH BENEFITS TRUST No. 1, No. 2 & No. 3)

Should the above named trustees or their successors refuse The Nominated Benefits or any part thereof then it is my wish that Pension Benefits be made available to the nominated beneficiaries as named in Schedule 1 or a fund or policy under the Pension Freedom flexi access legislation.

Schedule 1. Flexi Access Nominated Beneficiaries.

- i. 100% to my wife CORINNE DAWN WELCH
- ii. 0% to my son MARCUS JOHN WELCH

Schedule 2. Other Flexi Access Nominated Beneficiaries

- i. 0% to my sister-in-law SHERALYN BOURNE

In the event that my wife CORINNE DAWN WELCH predeceases me, I would ask that her share of the Trust fund be distributed to the other named beneficiaries in Schedule 1 in equal shares if more than one.

In the event that my son MARCUS JOHN WELCH predeceases me, I would ask that his share of the Trust fund be distributed to the surviving beneficiaries named in Schedule 2 above in equal shares if more than one.

I understand that these are my wishes at the time of signing this Nomination and I understand that should my circumstances and/or wishes change in the future that I should review this Nomination.

I accept that it is solely my own responsibility to provide any revised wishes in writing to my flexi scheme provider. Likewise to provide a similar nomination to any new scheme provider.

Yours Faithfully,

Signed by The Pension Member SIMON JOHN WELCH

Signature ST Welch Date 27th AUGUST 2016