



Georgina Stuliglowa <georginas@pensionpractitioner.com>

Welch Investments Pension Fund

Robert Holmes <robert@carltonjames.co.uk>

3 September 2019 at 17:48

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Cc: David Nicklin <davidn@pensionpractitioner.com>

Hi Gina

Simon Welch, trustee member of the Welch Investments Pension Scheme has requested a further £35,000.00 PCLS. He has already taken £185,000.00 up to June this year, with his pot valued at over £1,000,000 pre PCLS it would leave a further £30,000 available for future draws.

Any questions please let me know,

Kind Regards

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Robert Holmes

Director

Carlton James

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2 attachments



S Welch - PCLS mandate 4.pdf

233K



S Welch - Benefit Form4-signed.pdf

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