



Georgina Stuliglowa <georginas@pensionpractitioner.com>

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## Welch Investments Pension Scheme - Simon Welch

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**Robert Holmes** <robert@carltonjames.co.uk>

10 April 2019 at 13:32

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Cc: David Nicklin <davidn@pensionpractitioner.com>, Stacy Lunnon <stacyl@pensionpractitioner.com>, Emily McAlister <emilym@pensionpractitioner.com>

Hi Gina

Simon Welch, trustee member of the Welch Investments Pension Scheme has requested a further £5,000.00 PCLS. He has already taken £50,000.00 in January of last year, with his pot valued at over £1,000,000 this would leave a further £195,000 available for future draws.

Simon has asked me as to when he can expect to receive this payment, his current account cash availability is £5,601.88 but is shortly due a maturity payment from his CRE investment in May of £40,000.00 pm going forward along with. Any questions please let me know,

Kind Regards

Robert Holmes

Director

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