

Pension Schemes - Registered Pension Scheme Return

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Details

Pension Scheme Tax Reference	00811434RM
Pension Scheme Name	Welch Investments Pension Scheme
Is the scheme an Occupational scheme?	Yes
Tax Year ended	05 Apr 2016
Date submitted	18 Jan 2017
Submitted by	Pension Practitioner.Com Limited
Scheme Administrator	Pension Practitioner.Com Limited
Amended Return	No
Accounting Period	06 Apr 2015 - 05 Apr 2016
During this period, was the aggregate of payments to and from the scheme greater than £100,000?	No
Specify the aggregate of payments to and from the scheme	£4516
At the end of this period, did the scheme have assets with a total value before pension liabilities greater than £400,000?	Yes

Connected Parties

At any time during the period from 06/04/2015 to 05/04/2016 did the scheme either directly or indirectly own assets that it had acquired from either: a. a sponsoring employer or any person connected with that employer? or b. a person who was a director of or a person connected to a director of a close company that was also a sponsoring employer? or c. a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer? or d. a member or person connected with a member?	No
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Cash and Bank Information

Total amount of all cash and bank balances at the beginning of the period	£8752
Total amount of all cash and bank balances at the end of the period	£186197
Total amount of interest credited to these accounts	£70

Arms Length Transactions

Total cost or market value of any assets owned at the end of the period	£469841
Specify whether this amount is	Market value
Nature of asset(s) disposed	Quoted shares
Total consideration received from the disposal of any assets	£176381
Were any disposals made to a connected party or parties?	No
Total amount of income from assets received	£5500

Declaration

I, Pension Practitioner.Com Limited declare that

To the best of my knowledge and belief, the information given in this return is correct and complete

Yes

I understand that, if I make a false statement on this return I may be liable to a penalty, and that false statements may also lead to prosecution

Yes

Scheme Administrator ID

A0130027

Scheme Administrator

Pension Practitioner.Com Limited

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