



Veronica Walkman &lt;veronica@retirement.capital&gt;

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## Fwd: Watson Gym Pension Scheme - Tax Return information

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Vikki Whitby &lt;vikki@retirement.capital&gt;

28 January 2022 at 10:38

To: Galina Williams &lt;galina@retirement.capital&gt;, Veronica Walkman &lt;veronica@retirement.capital&gt;

Cc: Emily McAlister &lt;emily@retirement.capital&gt;

Hi Veronica and Galina

Please see the email from Steve with some tax return information regarding the Watson Gym Pension Scheme.

Kind Regards

Vikki Whitby

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----- Forwarded message -----

From: <[steve@watsongym.co.uk](mailto:steve@watsongym.co.uk)>

Date: Thu, 27 Jan 2022 at 16:11

Subject: RE: Watson Gym Pension Scheme - Tax Return information

To: &lt;vikki@retirement.capital&gt;

Cc: Simon Watson <[simon@watsongym.co.uk](mailto:simon@watsongym.co.uk)>

Hi Vikki,

Simon passed on your email.

We don't know at this moment in time where the Investec funds were transferred to, but will look into this.

In regards to the £700ish amounts, these amounts are transferred from the pension account to Barclays pension loan account 44382161 which currently has a balance of £39.3k.

If you need any further information, please let me know.

Rgds,

Steve



**STEVE MIDDLE, BA Hons, ACMA,  
CGMA**  
FINANCE MANAGER  
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**From:** Simon Watson <[simon@watsongym.co.uk](mailto:simon@watsongym.co.uk)>  
**Sent:** 27 January 2022 10:51  
**To:** steve <[steve@watsongym.co.uk](mailto:steve@watsongym.co.uk)>  
**Subject:** Fwd: Watson Gym Pension Scheme - Tax Return information

Begin forwarded message:

**From:** Vikki Whitby <[vikki@retirement.capital](mailto:vikki@retirement.capital)>  
**Subject:** Watson Gym Pension Scheme - Tax Return information  
**Date:** 16 December 2021 at 12:02:54 GMT  
**To:** Watson Gym <[simon@watsongym.co.uk](mailto:simon@watsongym.co.uk)>  
**Cc:** Emily McAlister <[emily@retirement.capital](mailto:emily@retirement.capital)>

Hi Simon

I hope all is well with you.

In relation to our previous emails regarding the tax returns, please can you advise of the attached Investec accounts are still live? If not please can you advise where the funds from the account with a small balance were transferred to.

Also, please can you advise if the regular payment of just over £730 per month out of your SSAS is paid to the mortgage account?

Many thanks

Kind Regards

Vikki Whitby



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