



Stacy Lunnon <stacyl@retirement.capital>

Wansford Close 1956 Ltd Executive Pension Scheme - SAR

Stacy Lunnon <stacyl@retirement.capital>

27 August 2020 at 13:55

To: enquiries@moneyredress.com

Cc: "Mr. Malcolm O'Meara" <malcolmomeara@sky.com>

To whom it may concern:

Client Name: Mr Malcolm Clifford O 'Meara**Client Address: 43 Wanstord Close, , Billingham TS23 3LB****NI No: YY422177D Date Of Birth: 28/08/1956**

Please find attached documentation requested in relation to the above client and his pension. We took over the administration of the Scheme from Rowanmoor in November 2019. Any previous information you require in relation to the scheme will need to be requested from Rowanmoor as they were the administrators of the Scheme at the time.

Kind Regards,
Stacy Lunnon QFA PTP
SSAS Consultant

Retirement
.Capital

Web. <https://retirement.capital>

Phone: 0330 311 0088

Post/Data Processing Centre
Retirement.Capital
Venture Wales Building
Merthyr Tydfyl Industrial Business Park
Merthyr Tydfyl
Wales
CF48 4DR

Any statement or advice given in this email or any other correspondence by Retirement Capital, its employees or consultants on any subject not covered by a signed terms of engagement is given without liability for any advice or mis-statement. This E-mail and any attachments to it are strictly confidential and intended solely for the addressee. It and they may contain information which is covered by professional or other privilege. If you are not the intended addressee, you must not disclose, forward, copy or take any action in reliance on this email or its attachments. If you have received this email in error, please notify the sender at data@retirement.capital as soon as possible and delete this email immediately and destroy any hard copies of it.

10 attachments

**Account History - AIB.pdf**

98K

**Deed of Amendment.pdf**

452K

**Trust Deed.pdf**

523K

**Wansford Close RM takeover confirmation.pdf**

534K

**Wansford Close RM Reply letter.pdf**

369K

**Wansford Close Signed and sealed takeover Deed.pdf**

1190K

**Wansford Close Dolphin Cert.pdf**

441K

**Appointment letter - Wansford Close 1956.pdf**

235K

**INV-000120 Takeover Fee.pdf**

86K

**Wansford Close Resort Group Lease.pdf**

9581K