**Bespoke Pension Services Limited**

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**DESIGN AND ADMINISTRATION OF SPECIALIST PENSIONS**



**BESPOKE** PENSION SERVICES

Tracy Harris
Prudential
Lancing
West Sussex
BN158 GB

**By First Class Recorded Delivery**

 21 July 2014 Dear Tracy,

**Member: Mrs Penny Bailey
Date of Birth: 09 October 1968
National Insurance Number: NR252176D
Member Number: 51582353**

Referring to your letter dated 09 July 2014, I enclose a certified copy of the Schemes Administration Agreement and a print out from the HMRC Online Services, current scheme details.

I can confirm that the transfer will be transferred to and managed by Cascade Cash Management Scheme, which is authorised and regulated by the Financial Conduct Authority, FCA number is 583021. Please find details enclosed.

We confirm that we are a co-signatory to above account and the Trustees are unable to move any funds without our authority. This therefore protects the fund completely against any risks of pension liberation

**The transfer payments should be made by BACS to the following account:-**

**Name of Bank: Church House Trust
Account Name: WADT Pension Scheme
Account Number: 33130367
Sort Code: 60-95-31
Reference: 3301-30367-1**

Please note that this scheme and has been tax registered on 10th June 2014 and that the application for submission for the tax registration was applied for post 21 October 2013.

The registration has therefore been confirmed by HMRC under their new pensions liberation check basis and HMRC have already carried out all of their required checks under their new registration system.

It will therefore not be necessary for the ceding scheme to reconfirm the current status of the scheme with HMRC before completing the transfer

If you require any further documentation to be completed in order that the transfer can be concluded, please advise me accordingly.

Please acknowledge safe receipt and that the documentation is all in order.
Thank you for your assistance in this matter.

Yours Sincerely,

Michelle Lunnon
**For Bespoke Pension Services**

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