

Lifetime Allowance Certificate

Scheme Name: Victoria Bakery Ltd Retirement Benefits Scheme

Member Name: James Simon Freeman

Does Enhanced Protection apply:

..... No

Does Primary Protection apply:

..... No

Percentage of lifetime allowance remaining before this BCE:

..... 100%

Percentage of lifetime allowance under this BCE:

..... 25.78%

Percentage of lifetime allowance after this BCE:

..... 74.22%

Date of BCE:

..... 29/03/16

Amount of BCE used:

..... £322,337.16

Signed: 

For Scheme Administrator

Date: 29/03/16.

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: VICTORIA BARRY LTD RETIREMENT BENEFITS SCHEME

Member Name: JAMES SIMON FREEMAN

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £ 80,584.29
4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)

I WISH TO DRAW 25% OF THE FUND AS TAX FREE CASH

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

~~No~~

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: _____

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme

% SLA

Signed:

James Simon Freeman

Date:

17/03/16