



Gavin McCloskey <gavinm@pensionpractitioner.com>

FW: Action Required - First Reminder - PSR 12010442

4 messages

Nathan Elphick <info@verity-beverley.co.uk>

9 January 2017 at 11:07

To: Stacy Lunnon <stacyl@pensionpractitioner.com>

Cc: Brad Davis <bradd@pensionpractitioner.com>, Gavin <gavinm@pensionpractitioner.com>

Dear Stacey,

I have received the email below from The Pensions Regulator.

Am I required to action anything?

Kind regards,

Nathan

Nathan Elphick**Director**


Verity & Beverley Ltd

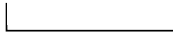
Architects . Designers

+44 (0) 1666 503 516 office

+44 (0) 7500 426 494 mobile

www.verity-beverley.co.uk

From: The Pensions Regulator [mailto:paperlessLevy@thepensionsregulator.gov.uk]**Sent:** 09 January 2017 09:47**To:** Nathan Elphick <info@verity-beverley.co.uk>**Subject:** Action Required - First Reminder - PSR 12010442**The
Pensions Regulator****Trustee
toolkit**



Action required - first reminder

Dear sir or madam,

This is to advise you that the Pensions Regulator levy statement is now available for:

Pension scheme: Verity and Beverley Limited Pension Scheme

Pension Scheme Registration Number: 12010442

To view your statement, follow these simple steps:

1. Go to our secure [Levy Payments page](#)
2. Enter the PSR number (as per the subject field above)
3. Select 'View current statement and historical documents'
4. Open the PDF of the document you require

From our secure website, you can also opt to set up a direct debit or make a one off debit card payment to clear any outstanding balance. Please see statement for payment terms.

If you are an Exchange user, you can also [login to Exchange](#) to view your levy documents with access to the full functionality of Exchange.

Should you have any queries in respect of this notification, please contact us by:

- phone on 0345 600 5666 (option 1), Monday to Friday 9am to 5:30pm
- email at exchange@thepensionsregulator.gov.uk

Regards

The Pensions Regulator

If you're not the Levy contact:

You have received this levy notification as you have been identified as a levy contact for the above pension scheme or an Exchange user who is associated to the above pension scheme. If you are not the correct contact please pass this levy notification on to the trustees of the scheme to amend the contact details. If you do not wish to receive future levy notifications by email, please reply to this email adding the words "opt out" in the subject line.

The trustee toolkit:

Get relevant know how in no time with our toolkit, a free, easy-to-use e-learning programme designed to help you get to grips with your role. Sign up and complete the e-learning in your own time.

> www.trusteetoolkit.com

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You may request details of personal information which the regulator holds about you under the Data Protection Act 1998. If you think any personal information we hold about you is incorrect or incomplete, please contact us.

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Brad Davis <bradd@pensionpractitioner.com>
To: Nathan Elphick <info@verity-beverley.co.uk>
Cc: Stacy Lunnon <stacyl@pensionpractitioner.com>, Gavin <gavinm@pensionpractitioner.com>

10 January 2017 at 09:01

Dear Nathan,

This is the annual levy to The Pensions Regulator and needs to be settled with them directly.

Kind regards

Brad

[Quoted text hidden]

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Pension Practitioner.com
Daws House
33-35 Daws Lane
London
NW7 4SD

T: 0800 634 4862

F: 020 8711 2522

UK Reg Co No: 6028668
VAT Reg No: 894312018
HMRC Practitioner Reg: 00005886

Nathan Elphick <info@verity-beverley.co.uk>
To: Brad Davis <bradd@pensionpractitioner.com>
Cc: Stacy Lunnon <stacyl@pensionpractitioner.com>, Gavin <gavinm@pensionpractitioner.com>

10 January 2017 at 09:39

Hi Brad,

Can we setup a DD from the Metro account for this levy?

Kind regards,

Nathan

Nathan Elphick

Director

Verity & Beverley Ltd

Architects . Designers

+44 (0) 1666 503 516 office

+44 (0) 7500 426 494 mobile

www.verity-beverley.co.uk

From: Brad Davis [mailto:bradd@pensionpractitioner.com]

Sent: 10 January 2017 08:02

To: Nathan Elphick <info@verity-beverley.co.uk>

Cc: Stacy Lunnon <stacyl@pensionpractitioner.com>; Gavin <gavinm@pensionpractitioner.com>

Subject: Re: FW: Action Required - First Reminder - PSR 12010442

[Quoted text hidden]

Gavin <gavinm@pensionpractitioner.com>
To: Nathan Elphick <info@verity-beverley.co.uk>
Cc: Stacy Lunnon <stacyl@pensionpractitioner.com>

13 December 2017 at 21:54

Dear Nathan,

You should have received an email from us with your new account details for AIB.

Presently, there is a loan repayment to the scheme from the Company for £919.41 pcm and this is set up as a standing order to the Scheme. Would you kindly advise your accounts to change the standing order to the new bank account from 1 January.

We will arrange for SJP to also change their mandate to the new account. We will be in touch shortly once the migration takes place, which should be concluded next week.

Please do let me know if you have any questions in the interim.

Kind regards

Gavin

Pension Practitioner

48 Chorley New Road
Bolton
BL1 4AP

T: 0800 634 4862

F: 020 8906 6611

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On 9 January 2017 at 11:07, Nathan Elphick <info@verity-beverley.co.uk> wrote:

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