



Galina Williams <galina@retirement.capital>

Fwd: Verity and Beverley Limited Pension Scheme - Scheme tax return 2022 - information required

Vikki Whitby <vikki@retirement.capital>

27 October 2022 at 10:26

To: Galina Williams <galina@retirement.capital>

Hi Galina

Please see the clients email, if anything else is required please let me know.

Kind Regards
Vikki WhitbyWeb. <https://retirement.capital>

Phone: 0330 311 0088

Email: vikki@retirement.capital

Data Processing Centre
Retirement.Capital
Venture Wales Building
Merthyr Tydfil Industrial Business Park
Merthyr Tydfil
Wales
CF48 4DR

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----- Forwarded message -----

From: **Nathan Elphick** <info@verity-beverley.co.uk>

Date: Tue, 25 Oct 2022 at 15:37

Subject: RE: Verity and Beverley Limited Pension Scheme - Scheme tax return 2022 - information required

To: Vikki Whitby <vikki@retirement.capital>

Dear Vikki,

Thank you for your email.

1. I trust that you have everything that you need in this respect (AIB/Metro Statements)
2. The Building (the Asset) was last valued in June 2021 at £350,000.00 and there is an outstanding loan balance of £26,595.57
3. There have been no asset purchases or disposals

Kind regards,

Nathan