



Expression of Interest - Pension Investor

Please refer to the glossary at the back of this document for further assistance completing the following form.

Section 1 | Your Details

First Name	
Middle Name	
Surname	
Home Address	
Home Phone Number	
Mobile Number	
Email Address	
Date of Birth	
Country and City/Town of Birth	
TIN Number (see glossary)	

Section 2 | Investor Type

Which following statement describes you as an investor:

I am a Self-Certified Sophisticated Investor (see glossary)

I am a Self-Certified High Net worth Investor (see glossary)

Section 3 | Your Choice

Which product would you like to express your interest in:

Two Year **Biannual** Income Loan Notes: £.....

or

Two Year **Deferred** Income Loan Notes: £.....

Pension Details | For SSAS Pension Investors

Name of Pension Provider	
Your Account Number with Pension Provider	
Name of Pension Scheme	
Pension Type	

Section 4 | Disclaimer

Godwin Capital No.8 Limited and any associated group companies are not authorised or regulated by the Financial Conduct Authority under the Financial Services and Markets Act 2000 ("FSMA"). No business undertaken by any Client directly with Godwin Capital No.8 Limited or a Group Company is protected by the UK Financial Services Compensation Scheme or the Financial Ombudsman Scheme. Any person that chooses to consider the Godwin Capital No.8 Limited opportunity must understand that this involves the provision of secured loan capital that is used for the purposes of investment in selected UK projects. Such loans may be relevant opportunities for pensions. In so saying, Godwin Capital No.8 Limited is not providing advice to any person as to the merits of investing in a pension or as to appropriate third parties from whom to obtain pension trustee services.

Determining what sort of provision to make for one's retirement can be a complex matter and as such, prospective Clients should always seek independent financial advice from an appropriately authorised and qualified person. If requested, Godwin Capital No.8 Limited can direct prospective Clients towards the services of suitably qualified Independent Financial Advisors for such purposes. Prospective Clients must rely on their own examination of the legal, financial, taxation and other consequences of advancing loan capital to Godwin Capital No.8 Limited, including the risks involved and are advised to seek independent legal or professional advice before proceeding. Please note that any contact details provided will be used to update you on your Loan Note participation. Please contact us for any additional information that may be required.

Section 5 | Signature

I, the undersigned, confirm that I fully understand how the Godwin Capital No.8 Limited Investment operates. In making the decision to loan funds to Godwin Capital No.8 Limited, I have reviewed the Information Memorandum, a Loan Note Instrument and have taken whatever professional advice (legal, financial, taxation etc.) that I have deemed necessary and in making the personal decision to advance loan capital to Godwin Capital No.8 Limited, I acknowledge that this opportunity is acceptable to my personal financial circumstances and I understand the risks. I understand the completion of this Expression of Interest form is stage one in the application process and I will be sent the application form and associated documents for signature.

Client Signature

Client Name

Date/...../.....

Section 6 | Data Protection Disclaimer

If you are happy for our marketing department to send you updates/news about your investment, please tick the following ways that you would like to be kept informed:

Email ☐ vkalnars@yahoo.co.uk

Post ☐

Telephone ☐

SMS message ☐

If you wish to change your choice at a later date you may do so, by sending a written request to us Godwin Capital No.8 Limited, 1 Newhall Street, Birmingham, B3 3NH or emailing us at marketing@godwingroup.co.uk.

We take your privacy and personal data very seriously. We use the information collected on this form (once you have updated your preferences), which includes personal information, and any other information you provide to us ("your information") for the purposes of:

- Administering your investment
- Confirming your identity to prevent financial crime
- Administrative, regulatory or law enforcement purposes (including, without limitation, complying with anti-money laundering and anti-terrorism laws)
- Providing you with our products and services and dealing with your enquiries and requests
- Sending you marketing information by post, email, telephone or SMS message about our products and services
- To conduct market research, customer profiling and statistical analysis

Your information will be processed by us or our service providers fairly, confidentially and in accordance with the Data Protection Act 1998 and all other relevant UK laws and regulations. We will not disclose your data to third parties except (a) to members of our group and our affiliates; (b) to our service providers for the processing purposes described above; (c) to the UK and other EEA government entities and regulatory bodies; (d) to our professional advisers, who are under obligations to maintain confidentiality; (e) to others who we reasonably think are necessary to receive the information for the purposes noted above, or to whom we are obliged by law to disclose it; or (f) without your consent.

Godwin Capital No.8 Limited Internal Use Only

Introducer Name:

Network/Company Name:

Section 7 | What Next?

After completing this form please return it to your introducing agent.

Please also submit Anti-Money Laundering documents with this Expression of Interest Form.

It is not necessary to include this sheet again with your application form (once completed).

Section 8 | Glossary

Pension Investor - A pension investor is any person or party investing by way of a pension investment platform covering SSAS pension schemes.

SSAS - A **S**mall **S**elf-**A**dministered **S**cheme is an occupational pension scheme set up under trust with fewer than 12 members. Historically, a SSAS required a professional trustee known as a pensioner trustee.

Biannual Income Product - The income product pays you interest on a biannual basis until maturity of the Loan Note.

Deferred Income Product - The deferred product defers the payment of all interest until maturity of the Loan Note.

AML – **A**nti-**M**oney **L**aundering regulations. It is incumbent upon us to ensure that we comply with the UK Government regulations on preventing money laundering.

TIN Number – **T**axpayer **I**dentification **N**umber is referred to as a TRN or 'Taxpayer Reference Number' in the United Kingdom and can be found on correspondence from HMRC. This used to be referred to as the UTR or Unique Taxpayer Reference.

Self-Certified High Net Worth Investor – A Self-Certified High Net Worth Investor will have, during the financial year immediately preceding the date of this document, an annual income of £100,000 or more and held, throughout the same year, net assets of £250,000 or more excluding their primary residence.

Self-Certified Sophisticated Investor - A Self-Certified Sophisticated Investor is someone who meets at least one of the following criteria:

- Has been a member of a network or syndicate of business angels for at least the six months preceding the date of this document.
- Has made more than one investment in an unlisted company in the two years preceding that date.
- Has worked, in the two years preceding that date, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises.
- Has been, in the two years preceding that date, a director of a company with an annual turnover of at least £1 million.