



**CARLTON JAMES**

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**Small Self-Administered Scheme**

**SSAS**

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**Unconnected Third Party Loan**  
***Corporate Application***

Correspondence Address:

Lime Kiln House  
Lime Kiln  
Royal Wootton Bassett  
SN4 7HF

## Disclaimer

Please note this application forms part of a due-dilligence process and is for informational purposes only.

You understand that by completing application form we're not providng you with any offer of finance.

You should not construe any such information or discussings relating to your application as legal, tax or financial advice. Carlton James Private & Commercial Ltd operate as a Pension Scheme Trustee administrator and gather information on behalf of Scheme Trustees, we're not regulated to provide Credit Brokering services and understand we're not providing a regulated service.

We act upon instructions of the Scheme Trustees to obtain information for their considerations and you agree that this document cannot be distributed for third party use and understand that if you're unable to provide information requested then your application will not be progressed.

You understand and accept that Carlton James Private & Commercial Ltd is not providing advice in relation to any transaction or service carried out as part of this application and agree that all orders, requests, demands and instructions given to Carlton James Private & Commercial Ltd, under this application, are given in reliance of their own judgement.

This application (or any of the arrangements contemplated hereby) shall not constitute or imply any partnership, joint venture, agency, fiduciary relationship or other relationship.

The applicant and Carlton James Private & Commercial Ltd will at all times maintain the confidentiality of all information acquired in consequence of this application except for information which they are bound to disclose under compulsion of law or regulatory authority or requested by their professional advisers.

Requirements:

We have set out the below requirements list that we will need in support of your application for a Company Loan, please ensure you provide these items at your earliest convenience to ensure no delays in the process:

Company Business Plan  
Company Information  
Security  
If applicable, a Personal Guarantee

Introducer details:

*Please ignore this section as this applies only to Carlton James Administration*

Pension scheme provider

V & P Property Pension Fund - Trustee Roy Keegan

**Important: Please ensure you read and complete all sections, sign and date the application.**

**About you:**

Title

Mr

First name

Rafael

Second name

Suski

Current address

30-34 Alexandra Road, Blackpool

Postcode

FY1 6BU

Contact number

07460006636

Email address

r.m.suski@hotmail.com

If you have lived at your current address for less than three years please provide your previous address

N/A

## About the company:

Please complete the following details for the company applying for the Loan:

Company name and correspondence address

UK Coastal Developments Ltd, 54 Wood Street, Lytham St. Annes, Lancashire FY8 1QG

Company registration number

11860954

Is the company a new company formed only for the purpose of acquiring the Loan.

☐ Yes

☒ No

Name and address of accountant

Andrew Seed Accountants, 54 Wood Street, Lytham St. Annes, Lancashire, England, FY8 1QG

*This information is used so that we can complete our due-diligence on the borrowing company.*

Approximate turnover

£ 30,000.00

Company establishment date (If known)

05/03/2019

Current business activity

Property Rental

Company holding bank

Tide Bank

Account name

UK Coastal Developments Ltd

Account number

14268570

Sort code

040605

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## About the Loan:

Amount required

£60,000.00

Are you providing Security for the loan?

Y

*Reasons for the Loan should be enclosed within the business plan detailed later in the application.*

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## Questionnaire:

The following questionnaire has been provided to ensure the director/authorised person(s) associated with the borrowing company understand the requirements set out by HMRC and the Pensions Regulator. Failure to acknowledge the below will mean we cannot proceed with your application to the Pension Scheme in question. Failure to follow these rules can result in audits from HMRC and the Pensions Regulator. Please read these statements carefully and ensure you fully understand them before answering; if you have any questions please contact us on 0800 233 5626.

	Yes	No
I understand this money will be used for the activity disclosed in the business plan	<input checked="" type="radio"/>	<input type="radio"/>
I understand that Pension capital cannot be used to purchase residential property	<input checked="" type="radio"/>	<input type="radio"/>
I understand that as a director I cannot be directly remunerated from the Loan capital	<input checked="" type="radio"/>	<input type="radio"/>
I understand that preference share capital cannot be used to directly clear debt	<input checked="" type="radio"/>	<input type="radio"/>
I understand that the borrowing company cannot hold non-pensionable asset classes above the value of £6,500.00 - <i>More information on non-pensionable asset classes can be provided upon request</i>	<input checked="" type="radio"/>	<input type="radio"/>
I can confirm the borrowing company is an active and functioning company practicing the business plan detailed	<input checked="" type="radio"/>	<input type="radio"/>

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**Your Business Plan:**

*Please ensure you include the following:*

*How long you require the Loan Capital for?*

*What is the use of the Loan?*

*How do you plan on repaying the Loan?*

The loan would be used to complete refurbishment of 243 Promenade, Blackpool FY1 6AH. The Hotel would then be able to start trading. The loan would be required for 9 months, the loan would be repaid by refinance of the property.

*If you require more space please continue onto page 5 in the 'additional notes' section*

I the undersigned confirm the above information has been supplied by me, the director/s and is a true statement of facts;

Signature

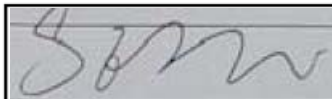


I can confirm the information given in this application is accurate and that you, or any purchaser to whom this application, may use and disclose my data as described in the Data Protection Act;

Name

Rafael Suski

Signature

A rectangular box containing a handwritten signature in dark ink. The signature appears to be 'R. Suski' written in a cursive style.

Date

11/12/2023

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**Additional Notes:**



CARLTON JAMES

Contact Number	Fax Number	Website	Email
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