



Georgina Stuliglowa <georginas@pensionpractitioner.com>

New Investment - V & P Property Pension Fund

Robert Holmes <robert@carltonjames.co.uk>

30 April 2019 at 13:35

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Cc: David Nicklin <davidn@pensionpractitioner.com>

Hi Gina

Please find attached a Payment instruction's for V & P Property Pension Scheme summarised as:

Pension Scheme: V & P Property Pension Fund

Trustee Member: Scheme Investment for trustees:

Roy Keegan £8,358 signed - EOI attached

Michael Pocock £5,606 – signed EOI attached

Andrew Lawrence £6,173 – signed EOI attached

Gino Mazzucca – £21,836 - signed EOI attached

Investment Product: Carlton James Capital Markets Fund

Investment Amount: £42,000.00

Please note the review report, applications and expression of interest forms are contained within the Linked Dropbox files but have also attached the review report for ease of reference. Can you send funds today via faster payments route.

Please let me know if you have any issues,

Kind Regards

Robert Holmes

Director

Carlton James

☎ 0800 233 5626 | 📠 (+44) 7818 007114 | 💻 www.carltonjames.co.uk

✉ Lime Kiln House, Lime Kiln, Royal Wootton Bassett, SN4 7HF



Disclaimer

This email is sent in confidence for the addressee only. Unauthorised recipients must preserve this confidentiality and should please advise the sender immediately by returning the original email to us without reading it, taking a copy or disclosing it to anyone else. Please also delete the email from your computer. We have taken all reasonable precautions to ensure that no viruses are transmitted to any third party. No member of Carlton James Private & Commercial Ltd accepts any responsibility for any loss or damage resulting directly or indirectly from the use of this email or its contents

Carlton James Private & Commercial Ltd, Reg. Office: Lime kiln House, Lime Kiln, Royal Wootton Bassett, SN4 7HF

Company Registration Number: 09074495

5 attachments



IPF V & P SSAS_CMF.pdf
368K



V & P SSAS Review Letter-signed.pdf
8029K



G.Mazzucca - Signed EOI.pdf
2070K



M Pocok - Signed EOI.pdf
1206K



R.Keegan - Signed EOI.pdf
1358K