

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme V & P PROPERTY Pension FUND,
Name of Company/
Employer creating the Scheme V & P PROPERTY SERVICES LTD
Serving Address for
Pension Correspondence 3 MANOR GARDENS
SWINDON
WILTS
SN2 2ND
Telephone Number 01793 486203
Contact Name PAUL DAVEY
Email Address paul@vpproperties.co.uk

Accountant Details

Name of the Company DENNIS & TURNBULL
Contact Name LYNDSAY MORLEY
Telephone Number 01793 741600
Email Address office@dennisandturnbull.com
Address SWATTON BARN, BADBURY, SWINDON
WILTS, SN4 0EU

Financial Advisor Details

Name of the Company JAN INVESTMENT MARKETING
Contact Name ROBERT HOLMES
Telephone Number 07818007114
Email Address ROBERT@JAN-CASH.CO.UK
Address 105 VICTORIA ROAD
OLD TOWN, SWINDON
SN1 3BD

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Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs)

MR

Forename(s)

PAUL MICHAEL

Surname

DAVEY

Date of Birth

25.2.68

Proposed Retirement Date

25.2.2028

National Insurance Number

Home Address

3 MANOR GARDENS
SWINDON
WILTS
SN2 2ND

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed



Date

5.11.14.