

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme V2 P PROPERTY PENSION FUND,
Name of Company/
Employer creating the Scheme V2 P PROPERTY SERVICES LTD
Serving Address for
Pension Correspondence 3 MANOR GARDENS
SWINDON
WILTS
SN2 2ND
Telephone Number 01793 486203
Contact Name PAUL DAVEY
Email Address paul@vpproperties.co.uk

Accountant Details

Name of the Company DENNIS & TURNBULL
Contact Name LYNDSAY MORLEY
Telephone Number 01793 741600
Email Address office@dennisandturnbull.com
Address SWATTON BARN, BADBURY, SWINDON
WILTS, SN4 0EU

Financial Advisor Details

Name of the Company JAW INVESTMENT MARKETING
Contact Name ROBERT HOLMES
Telephone Number 07818007114
Email Address ROBERT@JAW-CASH.CO.UK
Address 105 VICTORIA ROAD
OLD TOWN, SWINDON
SN1 3BD

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

PLEASE PRINT COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs) MR Forename(s) PAUL MICHAEL
Surname DAVEY Date of Birth 25.2.68
Proposed Retirement Date 25.2.2028 National Insurance Number
Home Address 3 MANOR GARDENS
SWINDON
WILTS
SN2 2ND
Is this Trustee also a Member? ☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) MRS Forename(s) VICTORIA LOUISE
Surname DAVEY Date of Birth 10-07-1979
Proposed Retirement Date 10-07-2038 National Insurance Number SR 85 33 10 C
Home Address 3 MANOR GARDENS
SWINDON
WILTSHIRE
SN2 2ND
Is this Trustee also a Member? ☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed  
Date 5.11.14. 12-03-2015