

Esther S <esther@pensionpractitioner.com>

Re: UGEPF - Aegon form

1 message

Stacy Lunnon <stacyl@pensionpractitioner.com>
To: Marta DeGouveia <MartaDeGouveia@mdgifa.com>
Cc: Esther S <esther@pensionpractitioner.com>

9 May 2018 at 12:50

Hi Marta.

Esther will have a look through and confirm if any changes are necessary as she deals with transfers on an on-going basis. Please bear with us and we will hopefully be back to you in the next day or two.

Kind regards, Stacy Lunnon

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On 8 May 2018 at 17:44, Marta DeGouveia MartaDeGouveia@mdgifa.com wrote:

Hi Stacy

I hope you are well and enjoyed the bank holiday weekend.

I am attaching the Aegon form that Roger Best and Iain Craig have been asked to complete. Please can you look through this and let me know if the responses provided are correct and specifically question 6 – I believe the employer is connected to the scheme. Is this correct?

Many thanks

Marta

Marta De Gouveia

Paraplanner to Mark Soper

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