

Your scheme details:

Universal Group Executive Pension Fund

1. Introduction

The following are the details that were on the scheme return submitted on 17 November 2016 05:42 PM.

The scheme return details were confirmed by Mrs Jean Witte.

2. Scheme details (basic)

Basic details	
Scheme name	Universal Group Executive Pension Fund
PSR number	10269723
Scheme address	5G Communications Phoenix House Desborough Park Road HIGH WYCOMBE Buckinghamshire HP12 3BQ United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Executive pension scheme	No
Current status	Open to new members since 27 February 2004
Scheme year-end (DD/MM)	05/04 since 05 April 2007
HMRC reference number (PSTR)	00597104RB
Chair's statement in place?	Yes

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3. Scheme details (membership, age profiling, leavers)

Small scheme details	
Membership no greater than 11?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	No

Number of members as at 31 March 2015 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2014 and 31 March 2015.	
Active members	7
Deferred members	1
Pensioner members	1
Total members	9

Number of members as at 31 March 2016 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2015 and 31 March 2016.	
Active members	6
Deferred members	1
Pensioner members	1
Total members	8

Age Profiling		
	50 to 59	60 and over
Active and deferred	3	3

Scheme Leavers as at 31 March 2016 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.	
Any scheme leavers during the latest membership year	Yes
Scheme leavers details	Number
Retired and taking benefits	
Transferred to another scheme	1
Left the scheme for other reasons	
Total Leavers	1

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4. Scheme details (assets and contributions)

Scheme assets and contributions as at the latest membership effective date of 31 March 2016.	
Total net assets	£1161550.00
Total employer contributions over the year	£21550.00
Total employee contributions over the year	£21550.00
Total transfers into the scheme over the year	£0.00

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5. Scheme details (charge cap)

Has the scheme, since 6 April 2015, been compliant with the charge restrictions in the current charges year and the preceding charges year (if any)?	
The charge restrictions apply to one or more members and have been complied with for each of those members	Yes
The charge restrictions apply to one or more members and have not been complied with for one or more of those members	No
Charge restrictions (which would otherwise apply) do not currently apply to one or more members because:	No
Charge restrictions do not currently apply	
The scheme has used the adjustment measure in relation to one or more default arrangements in which such members' contributions are invested (although charges for non-contributing members are no higher than for contributing members, and permissible charging structures are used)	No
The scheme has not yet completed its first charges year (although charges for non-contributing members are no higher than for contributing members, and permissible charging structures are used)	No
Because all relevant contributions allocated to the arrangement relate to members who have expressed a choice as to where those contributions are allocated, and the arrangement has not at any relevant time received contributions relating to 80% or more of their employer's contributing members	No
The member's funds are invested in one or more arrangements that are not default arrangements subject to the restrictions on charges	No
Such members are not subject to the charge restrictions for any other reason (please give details)	No
Member's funds are invested in one or more arrangements that are not subject to restrictions on charges	
because the arrangement provides for a third-party promise (although charges for non-contributing members are no higher than for contributing members)	No
because their employer has not reached its staging date	No
because no contributions in respect of that member have been allocated to those arrangements since the later of 6 April 2015 and their employer's staging date	No
for any other reason (please give details)	No

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6. Trustees

Trustee	
Name of trustee	Mr Alan John Bedford
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	47 Newnham Green Crowmarsh Gifford WALLINGFORD Oxfordshire OX10 8EP United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

Trustee	
Name of trustee	Mr Simon John Best
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	4 Darleys Close Grendon Underwood AYLESBURY Buckinghamshire HP18 0SE United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

Trustee	
Name of trustee	Mr David John Coates
Chair of trustees	Yes
Type of trustee	Employer-appointed trustee
Address of trustee	4 Croft Close Merton BICESTER Oxfordshire OX25 2NQ United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

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Trustee	
Name of trustee	Mr Graham Gerred
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	6 The Strand Quainton AYLESBURY Buckinghamshire HP22 4AS United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

Trustee	
Name of trustee	Mr Philip James Holland
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	Elm Barn Emmington Oxon OX39 4AA United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

Trustee	
Name of trustee	Mr Michael George Holland
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	The Old Rectory Emmington CHINNOR Oxfordshire OX39 4AA United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

Trustee	
Name of trustee	Mrs Susan Mary Holland
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Address of trustee	The Old Rectory Emmington CHINNOR Oxfordshire OX39 4AA United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5comms.com

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7. Employer details

Current Employer(s)	
Employer's name	5G Communications Limited
Employer type	Principal Employer
Organisation type	Private limited company
Address of employer	Phoenix House Desborough Park Road High Wycombe HP12 3PQ United Kingdom
Employer status	Active since 03 November 1993
Employer email address	dcoates@5gcomms.com
Companies House number	03513467

Employer relationship	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	Not applicable

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8. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	Yes
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	No
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	Yes

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9. Service provider details

Insurance company	
There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.	
Third party administrator	
Name of company	Pension Practitioner
Address of administrator	33-35 Daws Lane London NW7 4SD United Kingdom
Company telephone number	0800 634 4862
Company email address	info@pensionpractitioner.com
Named contact details	
Title	Ms
First name	Stacy
Surname	Lunnon
Named contact's direct telephone number	0800 634 4862
Named contact's direct email address	stacyl@pensionpractitioner.com

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10. Contact details

Scheme contact details	
Name of contact	Mr David Coates
Address of contact	5 G Communications Ltd Phoenix House Desborough Park Road HIGH WYCOMBE Buckinghamshire HP12 3BQ United Kingdom
Telephone number	01494 833821
Email address	dcoates@5gcomms.com

Levy contact details	
Name of contact	Mr David Coates
Address of contact	Universal Group Executive Pension Fund c/o 5G Communications Limited Pheonix House Desborough Park Road HIGH WYCOMBE Buckinghamshire HP12 3BQ United Kingdom
Telephone number	01494-835-821
Email address	dcoates@5gcomms.com

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