

The Pensions Regulator

Your scheme details:
Universal Group Executive Pension Fund

Date produced: **21 October 2019**

PSR number: 10269723

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

1. Introduction

The following are the details held by the Pensions Regulator. The trustees of the scheme have a duty under law to ensure registrable details are kept up to date. Should you require to correct these details you can do so by going to the Pensions Regulator's website at <https://exchange.thepensionsregulator.gov.uk>. Then log in, select this scheme and make the required changes.

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

2. Scheme details (basic)

Basic details	
Scheme name	Universal Group Executive Pension Fund
PSR number	10269723
Scheme address	5G Communications Phoenix House Desborough Park Road HIGH WYCOMBE Buckinghamshire HP12 3BQ United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 27 February 2004
Scheme year-end (DD/MM)	31/03 since 05 April 2007
HMRC reference number (PSTR)	00597104RB

PSR number: 10269723

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

3. Scheme details (membership, age profiling, leavers)

Small scheme details	
The scheme has fewer than 12 members?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

Number of members as at 31 March 2018 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2017 and 31 March 2018.	
Active members	8
Deferred members	0
Pensioner members	1
Total members	9

Number of members as at 31 March 2019 The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2018 and 31 March 2019.	
Active members	10
Deferred members	0
Pensioner members	1
Total members	11

Age Profiling		
	50 to 59	60 and over
Active and deferred	3	5

Scheme Leavers as at 31 March 2019 The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.	
Any scheme leavers during the latest membership year	No

PSR number: 10269723

4. Scheme details (assets and contributions, Scheme investments)

Scheme assets and contributions as at the latest membership effective date of 31 March 2019.	
Total net assets	£1773094.00
Total employer contributions over the year	£39983.00
Total employee contributions over the year	£24983.00
Total transfers into the scheme over the year	£381497.00

PSR number: 10269723

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

5. Record-keeping

Common data	
Have you measured your common data in the last three years?	Yes
When did you last measure your common data?	March 2019
What percentage of this data have you assessed to be present and accurate?	100%

Scheme-specific ('conditional') data	
Have you measured your scheme-specific ('conditional') data in the last three years?	Yes
When did you last measure your scheme-specific ('conditional') data?	March 2019
What percentage of this data have you assessed to be present and accurate?	100%

PSR number: 10269723

6. Trustees

Trustee	
Name of trustee	Mr David John Coates
Chair of trustees	Yes
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	4 Croft Close Merton BICESTER Oxfordshire OX25 2NQ United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

Trustee	
Name of trustee	Mrs Susan Mary Holland
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	The Old Rectory Emmington CHINNOR Oxfordshire OX39 4AA United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5comms.com

Trustee	
Name of trustee	Mr Philip James Holland
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	Elm Barn Emmington Oxon OX39 4AA United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

PSR number: 10269723

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

Trustee	
Name of trustee	Mr Alan John Bedford
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	47 Newnham Green Crowmarsh Gifford WALLINGFORD Oxfordshire OX10 8EP United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

Trustee	
Name of trustee	Mr Michael George Holland
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	The Old Rectory Emmington CHINNOR Oxfordshire OX39 4AA United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

Trustee	
Name of trustee	Mrs Kimberley Lombard
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	31 Fieldhead Gardens BOURNE END Buckinghamshire SL8 5RN United Kingdom
Direct telephone number	01494835457
Direct email address	KLombard@5Gcomms.com

PSR number: 10269723

Trustee	
Name of trustee	Ms Melissa Roach
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	6 Mobbs Close Stoke Poges Buckinghamshire SL2 4FF United Kingdom
Direct telephone number	01494835462
Direct email address	mroach@5Gcomms.com

Trustee	
Name of trustee	Mr Simon John Best
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	15 Fairhaven Road BICESTER Oxfordshire OX27 8TX United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

Trustee	
Name of trustee	Mr Graham Gerred
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	6 The Strand Quainton AYLESBURY Buckinghamshire HP22 4AS United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

PSR number: 10269723

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

Trustee	
Name of trustee	Mr Iain Craig
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	34 Roberts Road Haddenham AYLESBURY Buckinghamshire HP17 8HH United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

Trustee	
Name of trustee	Mr Roger Best
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	58 Bridle Road MAIDENHEAD Berkshire SL6 7RP United Kingdom
Direct telephone number	01494833821
Direct email address	dcoates@5gcomms.com

PSR number: 10269723

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

7. Employer details

Current Employer(s)	
Employer's name	5G Communications Limited
Employer type	Principal Employer
Organisation type	Private limited company
Address of employer	Phoenix House Desborough Park Road High Wycombe HP12 3BQ United Kingdom
Employer status	Active since 03 November 1993
Employer email address	dcoates@5gcomms.com
Companies House number	03513467

Employer relationship	
Is the scheme intended for use by one employer or more than one employer?	One employer
Is the scheme intended for use only by employers that are part of the same corporate group or structure?	Not applicable
Does each employer have a trustee on the trustee board?	Not applicable
Are all employers part of a similar industry, profession or affinity organisation (such as trade body, business group etc)?	Not applicable

PSR number: 10269723

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

8. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	Yes
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	No
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	No

PSR number: 10269723

Please note that this document cannot be used in place of a scheme return and will not be accepted as such by the Pensions Regulator. If you are required to complete a scheme return and are unable to do so online you should contact us by phone on 0345 600 5666 and select option 2 (Mon - Fri 9am - 5.30pm). Alternatively you can email us at exchange@thepensionsregulator.gov.uk

9. Service provider details

Insurance company	
There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.	

Third party administrator	
Name of company	The Practitioners Partnership LP t/a Pension Practitioner
Address of administrator	Venture Wales Building Merthyr Tydfil Industrial Park Pentrebach MERTHYR TYDFIL Mid Glamorgan CF48 4DR United Kingdom
Company telephone number	0800 634 4862
Company email address	info@pensionpractitioner.com

Named contact details	
Title	Ms
First name	Stacy
Surname	Lunnon
Named contact's direct telephone number	0800 634 4862
Named contact's direct email address	stacyl@pensionpractitioner.com

PSR number: 10269723

10. Contact details

Scheme contact details	
Name of contact	Mr David Coates
Address of contact	5 G Communications Ltd Phoenix House Desborough Park Road HIGH WYCOMBE Buckinghamshire HP12 3BQ United Kingdom
Telephone number	01494 833821
Email address	dcoates@5gcomms.com

Levy contact details	
Name of contact	Mr David Coates
Address of contact	Universal Group Executive Pension Fund c/o 5G Communications Limited Pheonix House Desborough Park Road HIGH WYCOMBE Buckinghamshire HP12 3BQ United Kingdom
Telephone number	01494-833-821
Email address	dcoates@5gcomms.com

Pension Tracing Service contact details	
There is no pension tracing service contact associated with this scheme.	

Consent to electronic service details	
Confirmed by contact name	Miss Emily McAlister
Confirmed date	21/10/2019
Email address	info@pensionpractitioner.com

PSR number: 10269723